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## **CHINA CHENGTONG DEVELOPMENT GROUP LIMITED**

**中國誠通發展集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 217)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 SEPTEMBER 2014**

The Board announces that the resolution as set out in the notice of the Extraordinary General Meeting dated 25 August 2014 was not passed by way of poll at the Extraordinary General Meeting held on 18 September 2014.

Reference is made to the notice of the Extraordinary General Meeting (“**Extraordinary General Meeting**”) of China Chengtong Development Group Limited (“**Company**”) dated 25 August 2014 and the circular of the Company dated 25 August 2014 (“**EGM Circular**”) relating to, inter alia, the financial services agreement dated 21 May 2014 (“**Financial Services Agreement**”) and entered into between the Company and 誠通財務有限責任公司 (China Chengtong Finance Corporation Ltd.) (“**Chengtong Finance**”) in relation to the provision of a range of financial services by Chengtong Finance to the Company and its subsidiaries (collectively, the “**Group**”), including but not limited to the provision of the deposit services as stipulated thereunder (including the Deposit Cap). Unless otherwise defined, terms used herein shall have the same meaning as in the EGM Circular.

#### **RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Extraordinary General Meeting was held on 18 September 2014. As at the date of the Extraordinary General Meeting, there were a total of 4,840,734,776 Shares in issue. As Chengtong Finance is an associate of a controlling shareholder, World Gain Holdings Limited, World Gain Holdings Limited has a material interest in the Deposit Services contemplated under the Financial Services Agreement. Therefore, World Gain Holdings Limited has abstained from voting on the resolution to approve the Deposit Services (including the Deposit Cap) at the Extraordinary General Meeting. As at the date of the Extraordinary General Meeting, World Gain Holdings Limited was holding 2,979,456,119 Shares, representing approximately 61.55% of the total issued share capital of the Company. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, other than World Gain Holdings Limited, no Shareholder was required to abstain from voting on the resolution proposed at the Extraordinary General Meeting.

As such, there were a total of 1,861,278,657 Shares entitling Shareholders to attend and vote on the resolution proposed at the Extraordinary General Meeting. There was no Share entitling Shareholders to attend and abstain from voting in favour of the resolution proposed at the Extraordinary General Meeting according to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the EGM Circular to vote against the resolution proposed or to abstain from voting at the Extraordinary General Meeting.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer at the Extraordinary General Meeting for the purpose of vote-taking.

Set out below are the results of voting at the Extraordinary General Meeting, which were conducted by way of poll:

<b>ORDINARY RESOLUTION</b>	<b>Number of votes cast</b> <i>(% of total number of votes cast)</i>		<b>Total number of votes cast</b>
	<b>For</b>	<b>Against</b>	
(a) To approve the financial services agreement dated 21 May 2014 and entered into between the Company and Chengtong Finance in relation to the provision of a range of financial services by Chengtong Finance to the Company and its subsidiaries, including but not limited to the provision of the deposit services as stipulated thereunder;	5,906 (0.07%)	8,835,216 (99.93%)	8,841,122
(b) to approve the proposed maximum daily outstanding balance of deposits placed by the Group with Chengtong Finance (including any interest accrued therefrom) in the amount not exceeding RMB500 million for each of the three years ending 31 December 2014, 31 December 2015 and 31 December 2016;			
(c) to authorise the directors of the Company, for and on behalf of the Company, to take all steps necessary or expedient in their opinion to implement and/or give effect to the terms of the Financial Services Agreement; and			
(d) to authorise the Directors, for and on behalf of the Company, to execute all such other documents, instruments and agreements and to do all such acts or things deemed by them to be incidental to, ancillary to or in connection with the matters contemplated under the Financial Services Agreement and to agree to any amendment to any of the terms of the Financial Services Agreement which in the opinion of the Directors is not of a material nature and is in the interests of the Company.			

As more than 50% of the votes were cast against the resolution, the resolution at the Extraordinary General Meeting was not passed.

By Order of the Board  
**China Chengtong Development Group Limited**  
**Wang Hongxin**  
*Managing Director*

Hong Kong, 18 September 2014

*As at the date of this announcement, the executive Directors are Mr. Yuan Shaoli, Mr. Wang Hongxin, Mr. Wang Tianlin and Mr. Zhang Bin and the independent non-executive Directors are Mr. Chang Qing, Mr. Lee Man Chun, Tony and Mr. Chan Sheung Lai.*