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CHINA CHENGTONG DEVELOPMENT GROUP LIMITED

中國誠通發展集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 217)

CONTINUING CONNECTED TRANSACTIONS AND DISCLOSEABLE TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rules 14.36A and 14A.47 of the Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to on or before 30 October 2015.

Reference is made to the announcement of China Chengtong Development Group Limited (“**Company**”) dated 6 August 2015 on the continuing connected transactions and discloseable transaction in relation to the New Financial Services Agreement (“**First Announcement**”) and the announcement of the Company dated 27 August 2015 (“**Second Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the First Announcement unless the context requires otherwise.

This announcement is made pursuant to Rules 14.36A and 14A.47 of the Listing Rules.

As set out in the Second Announcement, it was expected that the Company would despatch a circular (“**Circular**”) containing, among other matters, (i) further information on the Deposit Services contemplated under the New Financial Services Agreement; (ii) a letter from the Independent Financial Adviser; (iii) a letter from the Independent Board Committee; and (iv) the notice convening the EGM, on or before 25 September 2015.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to on or before 30 October 2015.

By Order of the Board
China Chengtong Development Group Limited
Wang Hongxin
Managing Director

25 September 2015

As at the date of this announcement, the executive Directors are Mr. Yuan Shaoli, Mr. Wang Hongxin, Mr. Wang Tianlin and Mr. Zhang Bin, and the independent non-executive Directors are Mr. Chang Qing, Mr. Lee Man Chun, Tony and Professor He Jia.