

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Chengtong Development Group Limited |
|----------------|---|
| Date Submitted | 02/10/2013                                |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |                        |                                  |   |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00217</u> Descrip | ption : Ordinary       | Shares                           |   |
|                                       | No. of ordinary shares | Par value<br>( <i>HKD</i> )      | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month   | 6,000,000,000          | 0.10                             | 600,000,000.00                                  |
| Increase/(decrease)                   | Nil                    |                                  | Nil   |
| Balance at close of the month         | 6,000,000,000          | 0.10                             | 600,000,000.00                                  |
| (2) Stock code : <u>N/A</u> Descrij   | ption :                |                                  |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                        |                                  |   |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         |                        |                                  |   |

#### 2. Preference Shares

| Stock code :      | NA        | Descrip    | otion :                  |                                  |   |
|-------------------|-----------|------------|--------------------------|----------------------------------|---|
|                   |           |            | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preced | ling month |                          |                                  |   |
| Increase/(decreas | se)       |            |                          |                                  |   |
| Balance at close  | of the mo | onth       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*HKD*) : 600,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 4,840,734,776 | N/A         | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A         | N/A              | N/A                  |  |  |
| Balance at close of the month            | 4,840,734,776 | N/A         | N/A              | N/A                  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option  | Schemes of the I | ssuer)       |              |                      |                          |
|-------------------------|---------------|------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share    |               |                  |              |              | No. of new shares of | No. of new shares of     |
| option scheme           |               |                  |              |              | issuer issued during | issuer which may be      |
| including EGM           |               |                  |              |              | the month pursuant   | issued pursuant thereto  |
| approval date           |               | Movement durin   | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —      |               |                  | 0            |              |                      |                          |
| class of shares         |               |                  |              | _            |                      |                          |
| issuable                | Granted       | Exercised        | Cancelled    | Lapsed       |                      |                          |
| <u>1. N/A</u>           |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
| shares                  |               |                  |              |              |                      |                          |
| (Note 1)                |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
| 2. N/A                  |               |                  |              |              |                      |                          |
| 2.10/1                  |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
| shares                  |               |                  |              |              |                      |                          |
| (Note 1)                |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
| 3. N/A                  |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
|                         |               |                  |              |              |                      |                          |
| shares                  |               |                  |              |              |                      |                          |
| (Note 1)                |               |                  |              |              |                      |                          |
| (note 1)                |               | Tot              | al A. (Ordin | ary charac)  | N/A                  |                          |
|                         |               | 100              |              | nce shares)  | N/A N/A              |                          |
|                         |               |                  |              | ,            |                      |                          |
|                         |               |                  |              | Other class) | N/A                  |                          |
| Total funds raised duri | ing the month | from exercise of |              |              |                      |                          |
| options (HKD)           |               |                  |              | N/A          |                      |                          |
|                         |               |                  |              |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the at clos                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>al value thereto<br>se of the<br>onth | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---------------------------------------|--|--|
| 1. N/A   | -   |                                       |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)          | -<br>   |                                       |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                       |  |  |
| 2. N/A   | -   |                                       |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   |                                       |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                       |  |  |
| 3. N/A   | -   |                                       |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                               |   |                                       |  |  |
| issuable (Note 1)  |   |                                       |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                       |  |  |
| 4. N/A   | -   |                                       |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)          |   |                                       |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                       |  |  |
|  | Tota  | B. (Ordinary sha)<br>(Preference sha) |  | -  |
|  |   | (Other cl                             |  | -  |

| 2. N/A<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)  |                                      | issuer which are to                      | be Listed)                       |                                    | No. of new shares of  | No. of new shares of  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|---|---|
| Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy))      2. N/A      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy) | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      |  |                                  |                                    |   |   |
| Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy))      2. N/A      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      |  |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy))<br>2. N/A<br>  |                                      |  |                                  |                                    |   |   |
| 2. N/A  |                                      |  |                                  |                                    |   |   |
| Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      |  |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      |  |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)   |                                      |  |                                  |                                    |   |   |
| (dd/mm/yyyy)  |                                      |  |                                  |                                    |   |   |
| 3. N/A  | ( / / )                              |  |                                  |                                    |   |   |
|   |                                      |  |                                  |                                    |   |   |
|   |                                      |  |                                  |                                    |   |   |
|   |                                      |  |                                  |                                    |   |   |
| Stock code (if listed)  |                                      |  |                                  |                                    |   |   |
| Class of shares   |                                      |  |                                  |                                    |   |   |
| issuable (Note 1)   |                                      |  |                                  |                                    |   |   |
| Subscription price  |                                      |  |                                  |                                    |   |   |
| (if applicable)   |                                      |  |                                  |                                    |   |   |
|   | ( / / )                              |  |                                  |                                    |   |   |
| 4. N/A  |                                      |  |                                  |                                    |   |   |
|   |                                      |  |                                  |                                    |   |   |
|   |                                      |  |                                  |                                    |   |   |
| Stock code (if listed)  |                                      |  |                                  |                                    |   |   |
| Class of shares   |                                      |  |                                  |                                    |   |   |
| issuable (Note 1)   |                                      |  |                                  |                                    |   |   |
| Subscription price  |                                      |  |                                  |                                    |   |   |
| EGM approval date (if applicable)   |                                      |  |                                  |                                    |   |   |
|   | ( / / )                              |  |                                  |                                    |   |   |
| SJJJJ   | <u> </u>                             |  | Total C. (Ordin                  |                                    | N/A   | _   |
|   |                                      |  |                                  | ence shares)                       | N/A   | -   |
|   |                                      |  | ((                               | Other class)                       | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable:  | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|-----|--|---|--|
| 1.  | Pursuant to a sale and purchase agreement dated 18 June 2013<br>(details of which are set out in the announcement of the Company<br>dated 24 June 2013), the Company may issue 82,544,058<br>consideration shares at the issue price of HK\$0.36 per<br>consideration share to Alpha Duo International Limited. The issue<br>of the consideration shares is subject to the shareholders' approval. | N/A   | N/A  |
| 2.  | N/A  |   |  |
|     | Ordinary shares (Note 1)   |   |  |
| 3.  | N/A  |   |  |
|     | ( / / )<br>shares (Note 1)   |   |  |
| .   | Total D. (Ordinary shares)   | N/A   |  |
|     | (Preference shares)  | N/A   |  |
|     | (Other class)  | N/A   |  |

|    | Type of Issue | ssued Share Capital |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------|---|-------|---|--|---|
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                      | N/A   | 4 | -  |   |
| 1. | Rights issue  | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     | Class of shares issuable  | N/A   | A |  |   |
| 2. | Open offer    | At price : State    | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     | Class of shares issuable  | N/A   | Ą |  |   |
| 3. | Placing       | At price : State    | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  | <u> </u>  |
|    |               |                     |   | NI    | • |  |   |
|    |               |                     | Class of shares issuable (Note 1)                               | N/A   | 1 | -  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   |  |   |

|    |   | F  | For N | Aain | Boar | d and GEM listed<br>No. of new                                     | No. of new |
|----|---|--|-------|------|------|--|------------|
|    | Type of Issue                                 |  |       |      |      | shares of issuer<br>issued during the<br>month pursuant<br>thereto |            |
|    | Type of issue                                 |  |       |      |      |  |            |
|    |   | Class of shares issuable ( <i>Note 1</i> ) |       | N/A  | Δ    | -  |            |
| 5. | Scrip dividend At price : State currency —    | Issue and allotment<br>date : (dd/mm/yyyy) | (     |      | )    |  |            |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (     | / /  | )    |  |            |
|    |   |  |       |      |      |  |            |
|    |   | Class of shares<br>repurchased (Note 1)    |       | N/A  | 1    | _  |            |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)        | (     | / /  | )    |  |            |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (     | / /  | )    |  |            |
|    |   |  |       |      |      |  |            |
|    |   | Class of shares<br>redeemed (Note 1)       |       | N/A  | 1    | -  |            |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)          | (     | / /  | )    |  |            |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (     | / /  | )    |  |            |
|    |   |  |       |      |      |  |            |
|    |   | Class of shares issuable (Note 1)          |       | N/A  | Δ    |  |            |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy) | (     | / /  | )    |  |            |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (     |      | )    |  |            |
|    |   |  |       |      |      |  |            |
| L  |   |  |       |      |      |  |            |

|     |                           |                              |  | For Main Boa  | rd and GEM listed  | issuers |
|-----|---------------------------|------------------------------|--|---|--|---------|
|     | Type of Issue             |                              |  |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto |         |
|     |                           |                              | Class of shares issuab ( <i>Note 1</i> )   | le <u>N/A</u>                                       | _  |         |
| 9.  | Capital reorganisation    |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |         |
|     |                           |                              | EGM approval date:<br>(dd/mm/yyyy)         | (//)  |  |         |
|     |                           |                              |  |   |  |         |
|     |                           |                              | Class of shares issuab ( <i>Note 1</i> )   | le <u>N/A</u>                                       | _  |         |
| 10. | Other<br>(Please specify) | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |         |
|     |                           |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |  |         |
|     |                           |                              | Total E. (                                 | (Ordinary share<br>Preference share<br>(Other class | es) N/A  | -       |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Mr. Wang Hongxin                         |
|--|
| Title: Managing Director                               |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*