

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | |
|---|------------------------|----------------------------------|---|
| | a Chengtong Developme | ent Group Limi | ited |
| Date Submitted 02/09 | 9/2014 | | |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00217</u> Des | ecription : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 4,840,734,776 | | <u>-</u> |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 4,840,734,776 | | |
| (2) Stock code : <u>N/A</u> Des | ecription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/08/2014

| Stock code : N/A Descri | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,840,734,776 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 4,840,734,776 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | (ssuer) | | | |
|---|---------------|------------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM approval date | | Movement during | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and — class of shares issuable | Granted | Exercised | Cancelled | Langad | | |
| 1. N/A | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{\text{(Note 1)}}$ | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (// /) shares (Note 1) | | | | | | |
| | | Tot | tal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur options (HKD) | ing the month | from exercise of | , | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | ı Ç | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| | (/ /) | | | | |
| 4. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) ence shares) | | |
| | | (0 | Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| uiuii (| under Share Option Schemes) | | |
|---------------|--|--|---|
| Full if ap | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | N/A | N/A |
| - | | | |
| - | (/ /) | | |
| _ | Ordinary shares (Note 1) | | |
| - | Ordinary shares (Note 1) | | |
| 2. | N/A | | |
| 2 | IV/A | | |
| - | | | |
| - | | | |
| _ | | | |
| _ | Ordinary shares (Note 1) | | |
| | 27/4 | | |
| 3 | N/A | | |
| _ | | | |
| _ | | | |
| _ | (/ /) | | |
| | shares (Note 1) | | |
| - | · · · | | - |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | (0 11101 011133) | | |
| | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | which may be issued pursuant thereto as at close of |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | N/A | | - | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | N/A | | - | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable_(Note 1) | N/A | | _ | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable_(Note 1) | N/A | | - | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | T. CI | | - | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer |
|----|----------------------|-----------------------------|---|-------|---|--|-----------------------------------|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | N/ | A | _ | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/ | A | _ | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares redeemed (Note 1) | N/ | A | _ | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/ | A | _ | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |

| | | | | For Main Bo | | | |
|-----|---------------------------|--------------------------------|---|-----------------------------|------------------------|---|---|
| | Type of Issue | | | | share issued mon | o. of new es of issuer d during the th pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1390 01 15540 | | | | | | |
| | | | Class of shares issua (Note 1) | able N/A | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Character de la constitución | | | | |
| 10 | 0.1 | g | Class of shares issua (Note 1) | ible N/A | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. | (Ordinary sha | ares) | N/A | |
| | | | | (Preference sha (Other c | ares) | N/A N/A | = = - |
| | | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares durin | g the month (i.e. Total of A | to E): | (1) | Nil | |
| | | | | | (2) | N/A | |
| Т | otal increase / (decre | ease) in preference shares dur | ing the month (i.e. Total of | A to E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Har Main | Board and | (-H N/L lieta/ | d icciiore |
|-------------|------------|-----------------|-------------|
| TOI IVIAIII | DOAIU AIIU | CHEAN HERE | 1 199 MCL 3 |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: Mr. Wang Hongxin |
| Title: Managing Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*