

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2011					
To: Hong Kong Exchanges and C	Го: Hong Kong Exchanges and Clearing Limited				
Name of Issuer C	Name of Issuer China Chengtong Development Group Limited				
Date Submitted 02	2/11/2011				
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00217</u> I	Description : Ordinar	y Shares	_		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding mor	6,000,000,000	0.10	600,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	6,000,000,000	0.10	600,000,000.00		
(2) Stock code : <u>N/A</u> I	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	_			
Increase/(decrease)		_			
Balance at close of the month					

600,000,000.00

2. Preference Shares			or Main Board and OL
Stock code : <u>NA</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,173,434,227	N/A	N/A	N/A
	1,173,131,227	14/11	1771	1771
Increase/ (decrease)	(0.202.000)	37/4	27/4	27/4
during the month	(9,392,000)	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	4,164,042,227	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Shares (Note 1) 2. N/A (1 /) shares (Note 1) 3. N/A (Voter lass) Total A. (Ordinary shares) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Note of new shares issuer issued during the month pursuant thereto as at close of the new share issuer which may issued pursuant the sast close of the new share issuer which may issued pursuant the new share issuer which may issue pursuant the new share issuer which may issue pursuant the new share issuer which may issued pursuant here is sue residue the new shares is and class of shares is new shares is and close of the new shares is and class of shares is and cla	Share Options (under	Share Option a	Schemes of the I	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable							No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note I) 2. N/A (Note I) 3. N/A (Note I) Total A. (Ordinary shares) (N/A (Ordinary shares) (Other class) (Other class) (Other class)							issuer which may be
Cold/mm/yyyy) and class of shares Standard Exercised Cancelled Lapsed							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement durin	g the month		thereto	as at close of the month
Issuable Granted Exercised Cancelled Lapsed							
Shares S		Grantad	Evereised	Canaallad	Longod		
Shares (Note 1)		Granteu	Exercised	Cancened	Lapseu		
(Note 1) 2. N/A	1. IV/A						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							-
(/ /) shares (Note I) 3. N/A (/ /) shares (Note I) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(/ /) shares (Note I) 3. N/A (/ /) shares (Note I) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Note 1 3. N/A	2. N/A						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	(/ /)						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of							
	3. N/A						
	(/ /)						
	shares						
	(11010 1)		Tot	al A (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of			100				
Total funds raised during the month from exercise of							
	Total funds raised duri	ng the month	from avaraisa of		onioi olass)	1 1/1 1	
options (THZ)		ing the month	nom exercise of		N/A		
	options (TIKD)				11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
			_		·
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(
(/ /)					· -
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		inary shares)	N/A	
			rence shares) (Other class)	N/A N/A	
		((Outer class)	IN/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uran	under Snare Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 0		N/A	NT/A
1.	Pursuant to a conditional sale and purchase agreement dated 27 July 2011 and the supplemental agreement dated 29 August 2011 (details of which are set out in the announcements of the Company dated 27 July 2011 and 29 August 2011 and the circular of the Company dated 30 September 2011), the Company may issue a maximum of 718,485,943 consideration shares at an issue price of HK\$0.47 per share to China Chengtong Hong Kong Company Limited.	N/A	N/A
	(18/10/2011)		
	Ordinary shares (Note 1)		
	Ordinary shares (wite 1)		
2.	N/A (/ /) Ordinary shares (Note 1)		
3.	N/A		
	sheres (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (/) (/ /) (/) (/ /) (/			n Issued Share Capital		sh iss	No. of new lares of issuer ued during the onth pursuant thereto	which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue					the month
Class of shares issuable N/A (Note I)				N/A			
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency State currency Class of shares issuable N/A (Note 1) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) ate: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1)	1.	Rights issue	At price : State currency	(/ /)		
Class of shares issuable N/A Note 1				(/ /)		
Class of shares issuable N/A Note 1					·		
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)				N/A			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price : State currency	(/ /)		
Class of shares issuable N/A Note 1				(/ /)		
Class of shares issuable N/A Note 1					-		
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					-		
date : (dd/mm/yyyy) EGM approval date: (/ /)				N/A			
T I	4.	Bonus issue		(/ /)		
i				(/ /)		

For Main Board and GEM listed issuers

			<u> </u>	For Main Boar	d and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	_	
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	Ordinary	-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	21/10/2011 27/10/2011	(7,610,000) (1,782,000)	
			EGM approval date: (dd/mm/yyyy)	23/05/2011		
					(9,392,000)	
			Class of shares redeemed (Note 1)	N/A	-	
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		. <u> </u>

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	e issuer
			Class of shares issuable	N/A	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A		
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
				dinary share erence share (Other clas	es) N/A	
Т	otal ingresse / (deepe	oosa) in ordinary shares durin	g the month (i.e. Total of A to E):		(9,392,	000)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
During the month ended 31 October 2011, a total of 4,482,000 shares of the Company have been repurchased by
the Company on 4 October 2011, 6 October 2011, 19 October 2011, 20 October 2011, 24 October 2011 and
25 October 2011. As at 31 October 2011, a total of 590,000 shares of the Company which had been repurchased
by the Company had not yet been cancelled.
Submitted by: Mr. Wang Hongxin
Title: Managing Director
(Director, Secretary or other duly authorised officer)

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.