

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2012					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Chengtong Development Group Limited					
Date Submitted	01/02/20	12			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>00217</u>	_Descript	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding m	onth	6,000,000,000	0.10	600,000,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the month	-	6,000,000,000	0.10	600,000,000.00	
(2) Stock code : N/A	Descript	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)	-				
Balance at close of the month					

600,000,000.00

2. Preference Shares			or Main Board and OL
Stock code : <u>NA</u> Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,163,452,227	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,163,452,227	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	G . 1	Б . 1	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)	_					
2. N/A						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$				-		
(11010-1)						
3. N/A						
3.1VA						
(/ /)						
shares						
(Note 1)		_				
		Tot	al A. (Ordin		N/A	
			•	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HKD)	-			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
			_		·
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(
(/ /)					· -
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		inary shares)	N/A	
			rence shares) (Other class)	N/A N/A	
		((Outer class)	IN/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uran	under Snare Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 0		N/A	NT/A
1.	Pursuant to a conditional sale and purchase agreement dated 27 July 2011 and the supplemental agreement dated 29 August 2011 (details of which are set out in the announcements of the Company dated 27 July 2011 and 29 August 2011 and the circular of the Company dated 30 September 2011), the Company may issue a maximum of 718,485,943 consideration shares at an issue price of HK\$0.47 per share to China Chengtong Hong Kong Company Limited.	N/A	N/A
	(18/10/2011)		
	Ordinary shares (Note 1)		
	Ordinary shares (wite 1)		
2.	N/A (/ /) Ordinary shares (Note 1)		
3.	N/A		
	sheres (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

					No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable N. (Note 1)	'A	_	
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
			EGM approval date: (/ / dd/mm/yyyy)	′)		
			Class of shares issuable Note 1)	'A	_	
2.	Open offer	At price : State currency	Issue and allotment	′)		
			EGM approval date: (/ / dd/mm/yyyy)	′)		
			Class of shares issuable N. (Note 1)	'A	_	
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
			EGM approval date: (/ / dd/mm/yyyy)	′)		
			Class of shares issuable Note 1)	'A	_	
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	′)		
			EGM approval date: (/ . (dd/mm/yyyy)	′)		

_			ŀ	or Main Bo	ard and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)	N/A	<u> </u>	
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (Note 1)	Ordinary	_	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (Note 1)	N/A	_	
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					-	
			Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

N/A

			For Main 1	Board	l and GEM listed	issuers
,	Гуре of Issue				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable N/A (Note 1)			
	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
10.	Other (Please specify)	At price : State currency	Class of shares issuable N/A (Note 1) — Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary s	horoc	s) N/A	
			(Preference s			=
			(Other			<u> </u>
То	tal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(· .	
				(2	2) N/A	
To	tal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Mr. Wang Hongxin	
Title: Managing Director	
(Director, Secretary or other duly authorise	d officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.