

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 31/03/2012             |  |                                  |   |  |  |
|--|--|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Cl                           | To: Hong Kong Exchanges and Clearing Limited |                                  |   |  |  |
| Name of Issuer China Chengtong Development Group Limited |  |                                  |   |  |  |
|  | 04/2012                                      |                                  |   |  |  |
| I. Movements in Authorised Share                         | Capital                                      |                                  |   |  |  |
| 1. Ordinary Shares                                       |  |                                  | 1   |  |  |
| (1) Stock code : <u>00217</u> Do                         | escription : Ordinary                        | Shares                           | _   |  |  |
|  | No. of ordinary shares                       | Par value (HKD)                  | Authorised share capital (HKD)                  |  |  |
| Balance at close of preceding mont                       | h 6,000,000,000                              | 0.10                             | 600,000,000.00                                  |  |  |
| Increase/(decrease)                                      | Nil  |                                  | Nil   |  |  |
| Balance at close of the month                            | 6,000,000,000                                | 0.10                             | 600,000,000.00                                  |  |  |
| (2) Stock code : N/A De                                  | escription:                                  |                                  | _   |  |  |
|  | No. of ordinary shares                       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding mont                       | h  |                                  |   |  |  |
| Increase/(decrease)                                      |  |                                  |   |  |  |
| Balance at close of the month                            |  |                                  |   |  |  |

600,000,000.00

| 2. Preference Shares                |                                |                                  | or Main Board and OL                      |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>NA</u> Descri       | ption:                         |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code: N/A Descri              | ption:                         |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 4,163,452,227          | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A              | N/A                  |
| Balance at close of the month            | 4,163,452,227          | N/A | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under      | Share Option S | Schemes of the Is | suer)        |              |                      |                          |
|---------------------------|----------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share      |                |                   |              |              | No. of new shares of | No. of new shares of     |
| option scheme             |                |                   |              |              | issuer issued during | issuer which may be      |
| including EGM             |                |                   |              |              | the month pursuant   | issued pursuant thereto  |
| approval date             |                | Movement during   | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —        |                |                   |              |              | •                    |                          |
| class of shares           | G . 1          | Б . 1             | G 11 1       |              |                      |                          |
| issuable                  | Granted        | Exercised         | Cancelled    | Lapsed       |                      |                          |
| 1. N/A                    |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
| shares                    |                |                   |              |              |                      |                          |
| (Note 1)                  | _              |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
| 2. N/A                    |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
| ( / / )                   |                |                   |              |              |                      |                          |
| shares                    |                |                   |              |              |                      |                          |
| $\frac{Shares}{(Note 1)}$ |                |                   |              | -            |                      |                          |
| (11010-1)                 |                |                   |              |              |                      |                          |
| 3. N/A                    |                |                   |              |              |                      |                          |
| 3.1VA                     |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
|                           |                |                   |              |              |                      |                          |
| ( / / )                   |                |                   |              |              |                      |                          |
| shares                    |                |                   |              |              |                      |                          |
| (Note 1)                  |                | _                 |              |              |                      |                          |
|                           |                | Tot               | al A. (Ordin |              | N/A                  |                          |
|                           |                |                   |              | nce shares)  | N/A                  |                          |
|                           |                |                   | ((           | Other class) | N/A                  |                          |
| Total funds raised dur    | ing the month  | from exercise of  |              |              |                      |                          |
| options (HKD)             | -              |                   |              | N/A          |                      |                          |
|                           |                |                   |              |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / )   |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |   |                            |   |  |  |
| issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date                  |   |                            |   |  |  |
| (if applicable)                                       |   |                            |   |  |  |
| (dd/mm/yyyy)<br>2. N/A                                | ( / / )   |                            |   |  |  |
|   |   |                            |   |  |  |
|   |   |                            | _   |  | ·  |
| Stock code (if listed)                                |   |                            |   |  |  |
| Class of shares issuable (Note 1)                     |   |                            |   |  |  |
| Subscription price                                    |   |                            |   |  |  |
| EGM approval date (if applicable)                     |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |   |  |  |
| 3. N/A  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / )   |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |   |                            |   |  |  |
| issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date                  |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )   |                            |   |  |  |
| 4. N/A  | (   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / )   |   |                            |   |  | · -  |
| Stock code (if listed) Class of shares                |   |                            |   |  |  |
| issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date                  |   |                            |   |  |  |
| (if applicable)                                       |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |   |  |  |
|   | Tota  |                            | inary shares)                             | N/A  |  |
|   |   |                            | rence shares)<br>(Other class)            | N/A<br>N/A   |  |
|   |   | (                          | (Outer class)                             | IN/A   | •  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| uran | under Snare Option Schemes)  |  |   |
|------|--|--|---|
|      | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 11 0 |  | N/A  | NT/A  |
| 1.   | Pursuant to a conditional sale and purchase agreement dated 27 July 2011 and the supplemental agreement dated 29 August 2011 (details of which are set out in the announcements of the Company dated 27 July 2011 and 29 August 2011 and the circular of the Company dated 30 September 2011), the Company may issue a maximum of 718,485,943 consideration shares at an issue price of HK\$0.47 per share to China Chengtong Hong Kong Company Limited. | N/A  | N/A   |
|      | (18/10/2011)   |  |   |
|      | Ordinary shares (Note 1)   |  |   |
|      | Ordinary shares (wite 1)   |  |   |
| 2.   | N/A  ( / / )  Ordinary shares (Note 1)   |  |   |
|      |  |  |   |
| 3.   | N/A  |  |   |
|      |  |  |   |
|      | sheres (Note 1)  |  |   |
|      | shares (Note 1)  |  |   |
|      |  |  |   |
|      | Total D. (Ordinary shares)   | N/A  |   |
|      | (Preference shares)  | N/A  |   |
|      | (Other class)  | N/A  |   |
|      |  |  |   |
|      |  |  |   |

|    |               |                           |   |     | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|---------------|---------------------------|---|-----|--|---|
|    | Type of Issue |                           |   |     |  | the month   |
|    |               |                           | Class of shares issuable N. (Note 1)          | 'A  | _  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | ′ ) |  |   |
|    |               |                           | EGM approval date: ( / / dd/mm/yyyy)          | ′ ) |  |   |
|    |               |                           |   |     |  |   |
|    |               |                           | Class of shares issuable Note 1)              | 'A  | _  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment                           | ′ ) |  |   |
|    |               |                           | EGM approval date: ( / / dd/mm/yyyy)          | ′ ) |  |   |
|    |               |                           |   |     |  |   |
|    |               |                           | Class of shares issuable N. (Note 1)          | 'A  | _  |   |
| 3. | Placing       | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | ′ ) |  |   |
|    |               |                           | EGM approval date: ( / / dd/mm/yyyy)          | ′ ) |  |   |
|    |               |                           |   |     |  |   |
|    |               |                           | Class of shares issuable Note 1)              | 'A  | _  |   |
| 4. | Bonus issue   |                           | Issue and allotment ( / date : (dd/mm/yyyy)   | ′ ) |  |   |
|    |               |                           | EGM approval date: ( / . (dd/mm/yyyy)         | ′ ) |  |   |

| _  |                      |                              | ŀ                                       | or Main Bo | ard and GEM listed   |   |
|----|----------------------|------------------------------|---|------------|--|---|
|    |                      |                              |   |            | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|    | Type of Issue        |                              |   |            |  | the month   |
|    |                      |                              | Class of shares issuable (Note 1)       | N/A        | <u> </u>   |   |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | )  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / /      | )  |   |
|    |                      |                              |   |            |  |   |
|    |                      |                              | Class of shares repurchased (Note 1)    | Ordinary   | _  |   |
| 6. | Repurchase of shares |                              | Cancellation date: (dd/mm/yyyy)         | ( / /      | )  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / /      | )  |   |
|    |                      |                              |   |            |  |   |
|    |                      |                              | Class of shares redeemed (Note 1)       | N/A        | _  |   |
| 7. | Redemption of shares |                              | Redemption date: (dd/mm/yyyy)           | ( / /      | )  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / /      | )  |   |
|    |                      |                              |   |            | -  |   |
|    |                      |                              | Class of shares issuable (Note 1)       | N/A        | _  |   |
| 8. | Consideration issue  | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / /      | )  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / /      | )  |   |
|    |                      |                              |   |            |  |   |

N/A

|     |                           |                                | For Main 1   | Board | l and GEM listed   | issuers  |
|-----|---------------------------|--------------------------------|--|-------|--|----------|
| ,   | Гуре of Issue             |                                |  |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto |          |
|     | Type of Issue             |                                |  |       |  |          |
|     |                           |                                | Class of shares issuable N/A (Note 1)  |       |  |          |
|     | Capital reorganisation    |                                | Issue and allotment ( / / date : (dd/mm/yyyy)  | )     |  |          |
|     |                           |                                | EGM approval date: ( / / (dd/mm/yyyy)  | )     |  |          |
| 10. | Other<br>(Please specify) | At price : State currency      | Class of shares issuable N/A (Note 1)  — Issue and allotment ( / / date : (dd/mm/yyyy) |       |  |          |
|     |                           |                                | EGM approval date: ( / / (dd/mm/yyyy)  | )     |  |          |
|     |                           |                                | Total E. (Ordinary s   | horoc | s) N/A   |          |
|     |                           |                                | (Preference s  |       |  | =        |
|     |                           |                                | (Other   |       |  | <u> </u> |
| То  | tal increase / (decre     | ease) in ordinary shares durin | ng the month (i.e. Total of A to E):   | (     | · .  |          |
|     |                           |                                |  | (2    | 2) N/A   |          |
| To  | tal increase / (decre     | ease) in preference shares du  | ring the month (i.e. Total of A to E):   |       | N/A  |          |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                            |            |
|--|------------|
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
| Submitted by: Mr. Wang Hongxin               |            |
| Title: Managing Director                     |            |
| (Director, Secretary or other duly authorise | d officer) |
|  |            |
|  |            |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.