

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 30/06/2012 |                         |                                  |   |  |  |
|--|-------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited |                         |                                  |   |  |  |
| Name of Issuer Ch                            | ina Chengtong Developme | ent Group Lim                    | ited                                      |  |  |
| Date Submitted 03/                           | /07/2012                |                                  |   |  |  |
| I. Movements in Authorised Share Capital     |                         |                                  |   |  |  |
| 1. Ordinary Shares                           |                         |                                  |   |  |  |
| (1) Stock code : <u>00217</u> D              | Description : Ordinary  | Shares                           |   |  |  |
|  | No. of ordinary shares  | Par value (HKD)                  | Authorised share capital (HKD)            |  |  |
| Balance at close of preceding mon            | th 6,000,000,000        | 0.10                             | 600,000,000.00                            |  |  |
| Increase/(decrease)                          | Nil                     |                                  | Nil                                       |  |  |
| Balance at close of the month                | 6,000,000,000           | 0.10                             | 600,000,000.00                            |  |  |
| (2) Stock code : <u>N/A</u> D                | escription :            |                                  | _   |  |  |
|  | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mon            | th                      |                                  |   |  |  |
| Increase/(decrease)                          |                         |                                  |   |  |  |
| Balance at close of the month                |                         |                                  |   |  |  |

| Stock code: NA                           | Descri       | ption :                        |                                  |   |
|--|--------------|--------------------------------|----------------------------------|---|
|  |              | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of prec                 | ceding month |                                |                                  |   |
| Increase/(decrease)                      |              |                                |                                  |   |
| Balance at close of the                  | month        |                                |                                  |   |
|  |              |                                |                                  |   |
| 3. Other Classes of Sha                  | res          |                                |                                  |   |
| 3. Other Classes of Sha Stock code : N/A |              | ption :                        |                                  |   |
|  |              | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Stock code : N/A                         | Descri       | No. of other                   | (State                           | capital   |
|  | Descri       | No. of other                   | (State                           | capital   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 4,163,452,227 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 4,163,452,227 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under      | Share Option   | Schemes of the     | Issuer)        |              |                      |                          |
|---------------------------|----------------|--------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share      |                |                    |                |              | No. of new shares of | No. of new shares of     |
| option scheme             |                |                    |                |              | issuer issued during | issuer which may be      |
| including EGM             |                |                    |                |              | the month pursuant   | issued pursuant thereto  |
| approval date             |                | Movement duri      | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -        |                |                    | 8 1 1 1        |              |                      |                          |
| class of shares           |                |                    |                |              |                      |                          |
| issuable                  | Granted        | Exercised          | Cancelled      | Lapsed       |                      |                          |
| 1. N/A                    |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
| charac                    |                |                    |                |              |                      |                          |
| shares                    |                |                    |                |              |                      | -                        |
| (Note 1)                  |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
| 2. N/A                    |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
| ( / / )                   |                |                    |                |              |                      |                          |
| shares                    |                |                    |                |              |                      |                          |
| $\frac{Shares}{(Note 1)}$ |                | ·                  |                |              |                      |                          |
| (IVOIC I)                 |                |                    |                |              |                      |                          |
| 2 37/4                    |                |                    |                |              |                      |                          |
| 3. N/A                    |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
|                           |                |                    |                |              |                      |                          |
| ( / / )                   |                |                    |                |              |                      |                          |
| shares                    |                |                    |                |              |                      |                          |
| ( <i>Note 1</i> )         |                |                    |                |              |                      |                          |
| (=.===)                   |                | To                 | otal A. (Ordin | ary shares)  | N/A                  |                          |
|                           |                | 10                 |                | nce shares)  | N/A                  |                          |
|                           |                |                    | ·              | Other class) | N/A                  |                          |
|                           |                |                    |                | Juiei Class) | IN/A                 |                          |
| Total funds raised dur    | ring the month | n trom exercise of | ot             | 27/4         |                      |                          |
| options (HKD)             |                |                    |                | N/A          |                      |                          |
|                           |                |                    |                |              |                      |                          |

| Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nomina nominal clo | ıl value at E<br>se of d | exercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|--------------------------|---------------------------------|---|--|--|
| 1. N/A  | -                              |                          |                                 |   |  |  |
|   | -                              |                          |                                 |   |  |  |
| ( / / )   | <del></del>                    |                          |                                 |   |  | <u>.                                      </u>   |
| Stock code (if listed) Class of shares issuable (Note 1)                                  |                                |                          |                                 |   |  |  |
| Subscription price  |                                |                          |                                 |   |  |  |
| EGM approval date   |                                |                          |                                 |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                          |                                 |   |  |  |
| 2. N/A  | -                              |                          |                                 |   |  |  |
|   | -                              |                          |                                 |   |  |  |
| ( / / )   | <u> </u>                       |                          |                                 |   |  | -  |
| Stock code (if listed)  |                                |                          |                                 |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                                |                          |                                 |   |  |  |
| Subscription price  |                                |                          |                                 |   |  |  |
| EGM approval date   |                                |                          |                                 |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                          |                                 |   |  |  |
| 3. N/A  | _                              |                          |                                 |   |  |  |
|   | -                              |                          |                                 |   |  |  |
|   | <u> </u>                       |                          |                                 |   |  |  |
| Stock code (if listed)  |                                |                          |                                 |   |  |  |
| Class of shares   |                                |                          |                                 |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |                                |                          |                                 |   |  |  |
| EGM approval date   |                                |                          |                                 |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                          |                                 |   |  |  |
| 4. N/A  | (                              |                          |                                 |   |  |  |
|   | <del>-</del><br>-              |                          |                                 |   |  |  |
|   |                                |                          |                                 |   |  |  |
| ( / / ) Stock code (if listed)  |                                |                          |                                 |   |  |  |
| Class of shares   |                                |                          |                                 |   |  |  |
| issuable (Note 1)   |                                |                          |                                 |   |  |  |
| Subscription price EGM approval date  |                                |                          |                                 |   |  |  |
| (if applicable)   |                                |                          |                                 |   |  |  |
| (dd/mm/yyyy)  | ( / / )                        |                          |                                 |   |  |  |
|   |                                | Total B.                 |                                 | nary shares)                              | N/A  | _  |
|   |                                |                          |                                 | ence shares)                              | N/A  | <del>-</del>   |
|   |                                |                          | (                               | Other class)                              | N/A  | _  |

| Class and description                         |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  |          |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
| Stock code (if listed)                        |          |                                    |                            |                              |  |  |
| Class of shares                               |          |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |          |                                    |                            |                              |  |  |
| EGM approval date                             |          |                                    |                            |                              |  |  |
| (if applicable)                               |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy))<br>2. N/A                       | ( / / )  |                                    |                            |                              |  |  |
| 2. IVA  |          |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)                        |          |                                    |                            |                              |  |  |
| issuable (Note 1)                             |          |                                    |                            |                              |  |  |
| Subscription price                            |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )  |                                    |                            |                              |  |  |
| 3. N/A  |          |                                    |                            |                              |  |  |
|   | <u></u>  |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)                        |          |                                    |                            | -                            |  |  |
| Class of shares                               |          |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |          |                                    |                            |                              |  |  |
| EGM approval date                             |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)               | ( / / )  |                                    |                            |                              |  |  |
| 4. N/A  | ( , , )  |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
| Stock code (if listed)                        |          |                                    |                            |                              | ·  |  |
| Class of shares                               |          |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )                    |          |                                    |                            |                              |  |  |
| Subscription price                            |          |                                    |                            |                              |  |  |
| (if applicable)                               |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )  |                                    | Total C. (Ordin            | nary shares)                 | N/A  |  |
|   |          |                                    |                            | ence shares)                 | N/A  | _  |
|   |          |                                    | (                          | Other class)                 | N/A  | _  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|---|
| 1.  | Pursuant to a conditional sale and purchase agreement dated 27 July 2011 and the supplemental agreement dated 29 August 2011 (details of which are set out in the announcements of the Company dated 27 July 2011, 29 August 2011 and 29 June 2012 and the circular of the Company dated 30 September 2011), the Company may issue a maximum of 718,485,943 consideration shares at an issue price of HK\$0.47 per share to China Chengtong Hong Kong Company Limited.  (18/10/2011) Ordinary shares (Note 1) | N/A  | N/A   |
| 2.  | N/A  ( / / )  Ordinary shares (Note 1)  |  |   |
| 3.  | N/A  ( / / )  shares (Note 1)   |  |   |
|     | Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

|    |               | Issued Share Capital      |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue |                           |   |       |   |  | the month   |
|    |               |                           | Class of shares issuable _ (Note 1)     | N/A   |   | -  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable_(Note 1)       | N/A   |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable_(Note 1)       | N/A   |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   | ( / / | ) |  | -   |

For Main Board and GEM listed issuers

|    |                      |                              |   |          | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer |
|----|----------------------|------------------------------|---|----------|--|-----------------------------------|
|    | Type of Issue        |                              |   |          |  | the month                         |
|    |                      |                              | Class of shares issuable (Note 1)             | N/A      | _  |                                   |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy)       | ( / / )  |  |                                   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / / )  |  |                                   |
|    |                      |                              |   |          |  |                                   |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) | Ordinary | _  |                                   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)              | ( / / )  |  |                                   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / / )  |  |                                   |
|    |                      |                              |   |          |  |                                   |
|    |                      |                              | Class of shares redeemed (Note 1)             | N/A      | _  |                                   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)                | ( / / )  |  |                                   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / / )  |  |                                   |
|    |                      |                              |   |          | -  |                                   |
|    |                      |                              | Class of shares issuable (Note 1)             | N/A      | _  |                                   |
| 8. | Consideration issue  | At price : State currency    | Issue and allotment date : (dd/mm/yyyy)       | ( / / )  |  |                                   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / / )  |  |                                   |
|    |                      |                              |   |          |  | <u> </u>                          |

|     |  | For Main Board and GEM listed issuers  |
|-----|--|--|
|     | Type of Issue                                      | No. of new shares of issuer issued during the month pursuant thereto a at close of the month issuer shares of issuer issuer which may be issuer pursuan thereto a at close of the month issuer which may be issued pursuan thereto a at close of the month issuer which may be issued pursuan thereto a at close of the month issuer which may be issued the month issuer which may be issued the month issuer issuer which may be issued the month issuer which may be issuer issuer issuer which may be issuer which may be issuer issuer which may be issuer issuer which may be issued the month issuer issuer which may be issuer issuer issuer which may be issued the month issuer issuer issuer which may be issuer is the issuer issuer is the issuer is the instance of the month issuer issuer is the instance i |
|     |  | Class of shares issuable N/A (Note 1)  |
| 9.  | Capital reorganisation                             | Issue and allotment ( / / ) date: (dd/mm/yyyy)   |
|     |  | EGM approval date: ( / / ) (dd/mm/yyyy)  |
|     |  |  |
|     |  | Class of shares issuable N/A (Note 1)  |
| 10. | Other (Please specify) At price: State currency    | Issue and allotment ( / / ) date: (dd/mm/yyyy)   |
|     |  | EGM approval date: ( / / ) (dd/mm/yyyy)  |
|     |  | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A   |
|     |  |  |
| To  | otal increase / (decrease) in ordinary shares dur  |  |
| _   |  | (2) N/A N/A N/A  |
|     | otal increase / (decrease) in preference shares d  | nuring the month (i.e. Total of A to E).   |
| To  | otal increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to E):  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |  |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
| Submitted by: Mr. Wang Hongxin                         |  |
| Title: Managing Director                               |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.