

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	na Chengtong Developmo 08/2012	ent Group Lim	ited			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00217</u> De	escription: Ordinary	Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	6,000,000,000	0.10	600,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	6,000,000,000	0.10	600,000,000.00			
(2) Stock code : N/A De	escription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

31/07/2012

Stock code: NA	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
3. Other Classes of Sha Stock code : N/A		ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	Descri	No. of other	(State	capital
	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,163,452,227	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,163,452,227	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8 1 1 1			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
charac						
shares						-
(Note 1)						
2. N/A						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$		-				
(IVOIC I)						
2 37/4						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(=.===)		To	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			·	Other class)	N/A	
				Juiei Class)	IN/A	
Total funds raised dur	ring the month	n trom exercise of	ot	27/4		
options (HKD)				N/A		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at E se of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)						<u>. </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-					
	-					
(/ /)	<u> </u>					-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(
	- -					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.		nary shares)	N/A	_
				ence shares)	N/A	-
			(Other class)	N/A	_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IVA						
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, ,)					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to a conditional sale and purchase agreement dated 27 July 2011, the supplemental agreement dated 29 August 2011 and the second supplemental agreement dated 29 June 2012 (details of which are set out in the announcements of the Company dated 27 July 2011, 29 August 2011 and 29 June 2012 and the circular of the Company dated 30 September 2011), the Company may issue a maximum of 718,485,943 consideration shares at an issue price of HK\$0.47 per share to China Chengtong Hong Kong Company Limited. (18/10/2016) Ordinary shares (Note:	he of 1)	N/A
2. N/A (/ / Ordinary shares (Note	<u>)</u> 1)	
3. N/A (/ /		
Total D. (Ordinary shar (Preference shar (Other cla	es) N/A es) N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable _ (Note 1)	N/A		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_(Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_(Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /)		-

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue					the month
			Class of shares issuable (Note 1)	N/A	_	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
			Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>

		For Main Board and GEM listed issuers
	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto a at close of the month issuer shares of issuer issuer which may be issuer pursuan thereto a at close of the month issuer which may be issued pursuan thereto a at close of the month issuer which may be issued pursuan thereto a at close of the month issuer which may be issued the month issuer which may be issued the month issuer issuer which may be issued the month issuer which may be issuer issuer issuer which may be issuer which may be issuer issuer which may be issuer issuer which may be issued the month issuer issuer which may be issuer issuer issuer which may be issued the month issuer issuer issuer which may be issuer is the issuer issuer is the issuer is the instance of the month issuer issuer is the instance i
		Class of shares issuable N/A (Note 1)
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Class of shares issuable N/A (Note 1)
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
To	otal increase / (decrease) in ordinary shares dur	
_		(2) N/A N/A N/A
	otal increase / (decrease) in preference shares d	nuring the month (i.e. Total of A to E).
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Mr. Wang Hongxin	
Title: Managing Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.