

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	30/06/2016		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	China E-I	Learning Group Lim	nited	
Date Submitted	05/0	07/2016		
I. Movements in Authorised Sh	are Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>8055</u>	_Descript	ion :	Ordinary	y Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth _	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code :	_Descript	ion: <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			

30/06/2016

Stock code : Descri	iption : _ <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency): HK\$5,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,945,103,196			
Increase/ (decrease) during the month	10,000,000			
Balance at close of the month	2,955,103,196			

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>			
class of shares	0 1	F ' 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.281						
Meeting approved						
$\frac{(24/11/2001)}{(24/11/2001)}$						
Ordinary shares						9,230,311
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$	_					<u> </u>
(11010 1)						
2.Exercise Price						
HK\$0.652						
Meeting approved						
(24/11/2001)						
Ordinary shares						14,936,322
(Note 1)						
4.F						
3.Exercise Price						
HK\$0.168						
Meeting approved						
1000000000000000000000000000000000000						
Ordinary shares						30,000,000
(Note 1)						50,000,000
(11010 1)						
4.Exercise Price						
HK\$0.28						
Meeting approved						
(23/05/2011)						
Ordinary shares		10,000,000			10,000,000	304,000,000
(Note 1)	_	_	_	_	_	
			Total A (O. 1)		10 000 000	
			Total A. (Ordi	rence shares)	10,000,000	
				(Other class)	<del></del>	
T . 1 C 1 . 1 1 .	a a a			`		
Total funds raised duri		rom exercise of	H	K\$ 2,800,000		
options (State currency	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,					
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	( , ,	,				
						_
0: 1 1 (:01: : 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

vertible into Shares of the Issuer which are

Convertibles (i.e. Convertible	into shares of the	ie issuei wilich are	to be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	_					
(CN2018)	_					
	HK\$	10,000,000.00		10,000,000.00		28,571,428
Stock code (if listed)	-					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$ 0.35					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(09/06/2015)					
2.	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares issuable			_		_	-
(Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
			Total C. (	Ordinary shares) reference shares)		_
			(F1	(Other class)		_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	•	
		-
2.		
2.		
shares (Note 1)	-	
		<u> </u>
3.		
J		
shares (Note 1)	_	
Sildies (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		. \
(Other class)		

	Other Movements	in Issued Share Capital					
		,				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	Type of Issue						
`			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		_	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Other Movements in Issued Share Capital					
T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Тур	pe of Issue				_	
,		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)			_	
6.	Repurchase of shares	Cancelled Date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note X				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	$\langle \chi \rangle$	/ )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

Other Movements in Issued Share Capital				
Type of Issue		of du	o. of new shares issuer issued ring the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
10. Other At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
	(Prefere	nary share ence share Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,000,000			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by: <u>Tricor Tengis Limited</u>	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.