

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	ring Limited		
	a E-Learning Group Lin 3/2017	nited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>8055</u> Desc	cription :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2017

2. Preference Shares				
Stock code :	Descrip	otion : _ <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion : _ <u></u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (State	currency): H	<b>C\$5,000,000,000.00</b>
II. Movements in Issued	l Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	e No. of other class of shares
Balance at close of preceding month	3,304,979,386			
Increase/ (decrease) during the month				
Balance at close of the		_		_

month

3,304,979,386

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option So	chemes of the Iss	suer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	1	Movement durin	o the month		thereto	as at close of the month
(dd/mm/yyyy) and —		vio veinent durin	ig the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.281						
Meeting approved						
(24/11/2001)						
Ordinary shares						9,230,311
(Note 1)						
2.Exercise Price						
HK\$0.652						
-						
Meeting approved						
(24/11/2001)						
Ordinary shares						14,936,322
(Note 1)						
3.Exercise Price						
HK\$0.168						
3.5						
Meeting approved						
(23/05/2011)						
Ordinary shares						30,000,000
(Note 1)						
4 Farancia a Duica						
4.Exercise Price						
HK\$0.28						
Martina annual						
Meeting approved						
(23/05/2011)						144 600 000
Ordinary shares						144,600,000
(Note 1)						
5.Exercise Price						
HK\$0.311						
11100.511						
Meeting approved						
(23/05/2011)						
Ordinary shares						330,000,000
(Note 1)						
(11016 1)						
			Total A. (Ordi	nary shares)		
				ence shares)		
				Other class)		
Total funds raised duri	ng the month fr	om exercise of	`	•		
options (State currency		om energine of				
T	,		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
4.						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Convertible Notes (CN2018) HK\$ 10,000,000.00 -- 10,000,000.00 --28,571,428 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$ 0.35 AGM approval date (if applicable) (dd/mm/yyyy) (09/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) ---(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Editoration law in dedica ECM and annual data (dd/mar/mar)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	
if applicable, and class of shares issuable:		
1. Proposed issue of Convertible Notes with an aggregate principal amount of		
HK\$91,581,000 (subject to adjustments), which may be converted into 384,794,117		
Conversion Shares at the Conversion Price of HK\$0.238 per Conversion Share		
pursuant to the Supplemental Agreement dated 24 October 2016.		
For more details, please refer to the Company's announcements dated 11 October		
2016 and 24 October 2016.		
AGM approval date: 30 June 2016	-	
Ordinary shares (Note 1)	1	
2. Proposed issue of Convertible Notes with an aggregate principal amount of	-	
HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769	1	
Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per		
Conversion Share (subject to adjustments) pursuant to the Agreement dated	-	
21 December 2016.		
For more details, please refer to the Company's announcement dated 21 December	=	
2016.		
EGM approval date: To be confirmed		
Ordinary shares ( <i>Note 1</i> )		
3. Proposed issue of Convertible Notes with an aggregate principal amount of		
HK\$157,500,000 (subject to adjustments), which may be converted into 637,651,821		
Conversion Shares upon full conversion at the Conversion Price of HK\$0.247 per		
Conversion Share (subject to adjustments) pursuant to the Agreement dated		
29 December 2016.	1	
For more details, please refer to the Company's announcement dated 29 December	1	
2016.	1	
EGM approval date: To be confirmed	1	
	-	
Ordinary shares ( <i>Note 1</i> )		
	+	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Other Movements	in Issued Share Capital					
		,			Ċ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Other Movements in Issued Share C	pital		
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ty	pe of Issue			
		Class of shares issuable(Note 1)		
5.	Scrip dividend At price : State curren	y — Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares repurchased (Note 1)	-	
6.	Repurchase of shares	Cancelled Date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)  ( / / )		
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: (// ) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)	-	
8.	Consideration issue At price : State curren	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: ( / / )		

			of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	`			
Total E.	(Preference	e sha	ares)	
	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinar (Preference)	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares issuable)	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remarks (if any):			
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Submitted by:	Tricor Tengis Limited		
Title:	Branch Share Registrar cretary or other duly authorised officer)	_	
(Director, Sec	cretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.