

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2017							
To: Hong Kong Exchanges and	d Clearing L	Limited					
Name of Issuer China E-Information Technology Group Limited							
Date Submitted	04/08/2017	7					
I. Movements in Authorised Sh	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>8055</u>	Descriptio	on:	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00			
(2) Stock code :	Descriptio	on: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month	_						

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion: <u></u>		
Deleves at along of prog	- line month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding monui			
Increase/(decrease)			_	
Balance at close of the r	nonth			
Total authorised share ca	apital at the end	of the month (State	currency): HK	\$5,000,000,000.00
II. Movements in Issued	l Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	No. of other classe of shares
Balance at close of preceding month	3,565,897,033	. ,		
Increase/ (decrease) during the month				. <u></u>
Balance at close of the month	3,565,897,033			

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Sc	themes of the Iss	suer)		NY 0 1 0	NY 0 1 0
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date	1	Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and — class of shares			6			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Grantea	Excreised	Cancenca	Lapsea		
HK\$1.281						
Meeting approved						
(24/11/2001)						
Ordinary shares						9,230,311
(Note 1)						
2.Exercise Price						
HK\$0.652						
Meeting approved						
(24/11/2001)						
Ordinary shares						14,936,322
(Note 1)						
3.Exercise Price						
HK\$0.28						
Meeting approved						
(23/05/2011)						
Ordinary shares						124,600,000
(Note 1)						
4.Exercise Price						
HK\$0.311						
Meeting approved						
(23/05/2011)						
Ordinary shares						330,000,000
(Note 1)						
5.Exercise Price						
HK\$0.285						
Meeting approved						
(23/05/2011)						
Ordinary shares						273,000,000
(Note 1)						
			Total A. (Ordi	nary shares)		
				ence shares)		
			(Other class)		
Total funds raised duri		om exercise of				
options (State currency	7)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)3.	(/ /					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date				\		
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /)				
(/ /)						
C(++1+++1++('C1'+++1)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /					
		Total	B. (Ordin	nary shares)		-
			(191917)	ence shares) Other class)		-
			(- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Convertible Notes HK\$ 230,876,470 54,948,600.00 54,948,600.00 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.238 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016. For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed		
2. Ordinary shares (Note 1)		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	 	

						No. of new shares	No. of new
						of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
`			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
					\		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Other Movements	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
т	no of Issue				pursuant thereto as at close of the month
1 y	pe of Issue				
			Class of shares issuable(Note 1)	-	
5.	Scrip dividend	At price : State currency ——	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares repurchased (Note 1)	_	
6.	Repurchase of shares		Cancelled Date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of sharesredeemed (Note X)	-	
7.	Redemption of shares		Redemption date : (/ / / (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy))	
			Class of shares issuable (Note 1)	_ \	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ /)	

Other Movements in Issued Share Capital				
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue				
9. Capital	Class of shares issuable (Note 1)			
reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)		_	
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary s		
		(Preference s (Other		
		(Other		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks:			
Submitted by:	Tricor Tengis Limited	<u> </u>	
Title:	Branch Share Registrar		
(Director, Se	cretary or other duly authorised officer)		
Notes:			
1 State the cla	uss of shares (e.g. ordinary preference	or other)	

- If there is insufficient space, please append the prescribed continuation sheet. 2.