

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/08/2017 | | | | | | | |
|--|-------------|---------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| | | | | | | | |
| Name of Issuer C | 'hina E-Inf | Formation Technol | ogy Group L | mited | | | |
| Date Submitted 0 | 4/09/2017 | | | | | | |
| I. Movements in Authorised Shar | e Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>8055</u> | Descriptio | n : | Ordinary | Shares | | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mo | nth | 50,000,000,000 | HK\$0.10 | HK\$5,000,000,000.00 | | | |
| Increase/(decrease) | | Nil | | Nil | | | |
| Balance at close of the month | | 50,000,000,000 | HK\$0.10 | HK\$5,000,000,000.00 | | | |
| (2) Stock code : | Description | n: <u></u> | | | | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mo | nth | | | | | | |
| Increase/(decrease) | _ | | | | | | |
| Balance at close of the month | | | | | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|-------------------|--------------------------------|----------------------------------|---|
| Stock code : | Descrip | otion: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the r | nonth | | | |
| 3. Other Classes of Shar | res | | | |
| Stock code : | Descrip | otion: <u></u> | | |
| Deleves at along of prog | - line month | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding monui | | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the r | nonth | | | |
| Total authorised share ca | apital at the end | of the month (State | currency): HK | \$5,000,000,000.00 |
| II. Movements in Issued | l Share Capital | | | |
| | No. of ord | dinary shares (2) | No of preference shares | No. of other classe of shares |
| Balance at close of preceding month | 3,565,897,033 | . , | | |
| Increase/ (decrease) during the month | | | | . <u></u> |
| Balance at close of the month | 3,565,897,033 | | | |

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | Share Option Sc | themes of the Iss | suer) | | NY 0 1 0 | NY 0 1 0 |
|--|------------------------------|---------------------------|----------------|--|---|--------------------------|
| Particulars of share option scheme including EGM | ption scheme scluding EGM | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto | |
| approval date | 1 | Movement during the month | | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | 6 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | Grantea | Excreised | Cancenca | Lapsea | | |
| HK\$1.281 | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (24/11/2001) | | | | | | |
| Ordinary shares | | | | | | 9,230,311 |
| (Note 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$0.652 | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (24/11/2001) | | | | | | |
| Ordinary shares | | | | | | 14,936,322 |
| (Note 1) | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$0.28 | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (23/05/2011) | | | | | | |
| Ordinary shares | | | | | | 124,600,000 |
| (Note 1) | | | | | | |
| 4.Exercise Price | | | | | | |
| HK\$0.311 | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (23/05/2011) | | | | | | |
| Ordinary shares | | | | | | 330,000,000 |
| (Note 1) | | | | | | |
| 5.Exercise Price | | | | | | |
| HK\$0.285 | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (23/05/2011) | | | | | | |
| Ordinary shares | | | | | | 273,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Total A. (Ordi | nary shares) | | |
| | | | | ence shares) | | |
| | | | (| Other class) | | |
| Total funds raised duri | | om exercise of | | | | |
| options (State currency | 7) | | | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares)_____ (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Convertible Notes HK\$ 230,876,470 54,948,600.00 54,948,600.00 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.238 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016. For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed | | |
| 2. Ordinary shares (Note 1) | | |
| 3. (/ /) shares (Note 1) | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Other Movemen | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------------|---|-------|---|---|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NY/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | XY/A | N T/A |
| | | | | | | | N/A | N/A |

| T. | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------|-----------------------------|---|-------|---|---|--|
| Тур | be of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 5. | Scrip dividend | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | IV/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | - | |
| 6. | Repurchase of shares | | Cancelled Date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | Other Movem | ents in Issued Share Capital | | | | | |
|-----|----------------|--------------------------------------|--|-----------------------|----------|---|--|
| т | of Laure | | | | of i | of new shares issuer issued ing the month uant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ТУ | e of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | - | | |
| 9. | Capital | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | reorganisation | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 10. | Other | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary (Preference | | | |
| | | | | | r class) | | |
| | | | | | | | |
| | Total increas | e / (decrease) in ordinary shares d | luring the month (i.e. Total of A | to E): | (1) |) <u> </u> | - |
| | | | | | (2) | - | - |
| | Total increas | e / (decrease) in preference shares | s during the month (i.e. Total of | A to E): | | | - |
| | | e / (decrease) in other classes of s | _ | | : | | - |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks: | | |
|----------------|--|--|
| | | |
| | | |
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| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: | Tricor Tengis Limited | |
| Title: | Branch Share Registrar eretary or other duly authorised officer) | |
| (Director, Sec | retary or other duly authorised officer) | |
| | | |
| Notes : | | |
| 1 6 | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.