

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	/mm/yyyy): <u>30/09/2017</u>						
To : Hong Kong Exchanges and Clea	ring Limited						
	-Information Techn	ology Group	Limited				
Date Submitted 06/10/20)17						
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : 8055 Descrip	otion :	Ordinary	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00				
(2) Stock code : N/A Descrip	otion :	N	/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares				
Stock code : N/A	Descrip	otion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A
3. Other Classes of Sha	res			
Stock code : N/A	Descrip	otion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A
Total authorised share c	apital at the end	of the month (State		\$5,000,000,000.00
II. Movements in Issued	Share Capital			
	No. of orc	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,565,897,033	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A

N/A

N/A

Balance at close of the

3,565,897,033

month

N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM approval date —	M	lovement durin	g the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$1.281						
Meeting approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,230,311
(Note 1)						
2.Exercise Price HK\$0.652						
Meeting approved						
(24/11/2001)						
Ordinary shares (Note 1)	N/A	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	14,936,322
3.Exercise Price HK\$0.28						
Meeting approved (23/05/2011) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	124,600,000
4.Exercise Price HK\$0.311						
Meeting approved						
(23/05/2011) Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	330,000,000
5.Exercise Price HK\$0.285						
Meeting approved (23/05/2011)						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	273,000,000
		To	otal A. (Ordina		Nil	
			(C	nce shares) Other class)	N/A N/A	
Total funds raised du options (State currer		h from exercise	of <u>Nil</u>			

Warrants to Issue Shares	of the Issuer	which are to	be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacriation price						
	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
				ice shares) N/A		-
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Notes N/A HK\$ 54,948,600.00 54,948,600.00 N/A 230,876,470 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.238 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 Proposed issue of Convertible Notes with an aggregate principal amount of	_	
HK\$96,000,000 (subject to adjustments), which may be converted into	†	
369,230,769 Conversion Shares upon full conversion at the Conversion Price]	
of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the		
Agreement dated 21 December 2016.	1	
For more details, please refer to the Company's announcement dated 21	4	
December 2016. EGM approval date: To be confirmed	-	
Ordinary shares (Note 1)	N/A	N/A
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]	
	-	
shares (Note 1)	1	
3	-	
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	1	
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]	
shares (Note 1)		
	<u></u>	
Total D. (Onding and all and A	l Nii	
	Nil N/A	
(Other class)	N/A	-
(551 51455)		<u>-</u>

	Other Movemen									
	Type of Issue		·						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2	Onen offer	At	State	Issue and allotment	(/	/)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				= • · · · «pp · • · « · « « « · • ·	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/IIIII/yyyy)					N/A	N/A

	Other Movement	ts in Issue	ed Share Capital						
Тур	oe of Issue							new issuer during month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	.				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares redeemed (Note 1)	.				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
							14/7		14//
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A		NI/A
							N/A		N/A

	Other Movemen	nts in Issu	ed Share Capital					
Туре	e of Issue					No. share issue the pursu there	month iant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	s			
9. (Capital			Issue and allotment date: (dd/mm/yyyy)	(
	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)			
				(dd/IIIII/yyyy)		1	N/A	N/A
				Class of shares	S			
10. (Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A	N/A
				Total E.	(Ordinary sh	ares) n		
					Preference sh (Other o	ares) <u>1</u>	N/A	
	Total increase	/ (decreas	se) in ordinary shares	during the month (i.e. To	otal of A to E):	(1)	Nil	
						(2)	N/A	
	Total increase	/ (decreas	se) in preference shar	res during the month (i.e.	Total of A to	E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks:		
		_
Submitted by:	Tricor Tengis Limited	
Γitle:	Branch Share Registrar	
(Director, S	Secretary or other duly authorised of	fficer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.