

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China E-Information Technology Group Limited
Date Submitted	06/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8055</u> Descrip	otion :	Ordinary	/ Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N	/Α
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N Par value (State currency)	Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000,000.00

### II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other
(1)	(2)	shares	classes of shares
3 565 897 033	N/A	N/A	N/A
0,000,007,000			
N/A	N/A	N/A	N/A
3,565,897,033	N/A	N/A	N/A
	(1) 3,565,897,033 N/A	(1) (2) 3,565,897,033 N/A N/A N/A	(1)     (2)     shares       3,565,897,033     N/A     N/A       N/A     N/A     N/A

Share Options (unde	er Share Optio	n Schemes of t	he Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durin	a the month		thereto	thereto as at close of
approval date — (dd/mm/yyyy) and			9		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granieu	LXEICISEU	Cancelleu	Lapseu		
HK\$1.281						
111(\u011201						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,230,311
(Note 1)	,, .					
2.Exercise Price						
HK\$0.652						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,936,322
(Note 1)						
3.Exercise Price						
HK\$0.28						
Meeting						
approved						
(23/05/2011)					N. / A	
Ordinary shares	N/A	N/A	N/A	N/A	N/A	124,600,000
(Note 1)						
4.Exercise Price						
HK\$0.311						
<u> </u>						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	330,000,000
(Note 1)	11/73	19/73	11/73			
5.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	273,000,000
(Note 1)						
		т,	otal A (Ordina	ary charac)	Nii	
			otal A. (Ordina Preferen	ice shares)	Nil N/A	
				Other class)		
Total funda raisad d	ring the ment	h from oversion			// .	
Total funds raised du options (State currer		II IIOIII exercise	e of Nil			
	icy)					

# III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

# Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Subscription price						
EGM approval date (if applicable)		)				
( / / ) Stock code (if listed)						
EGM approval date (if applicable)		)				
(dd/iiii/yyyy)		) Total B	(Ordina	ary shares) <u>Nil</u>		
			(Preferen	ce shares) <u>N/A</u> other class) <u>N/A</u>		-

Class and description	Currency of amount outstanding	of the Issuer whi Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be
T. Conventible Notes						
		54,948,600.00	N/A	54,948,600.00	N/A	230,876,470
Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price	Ordinary Share HK\$0.238	S				
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2016)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> erence shares) <u>N</u> (Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ul> <li>Proposed issue of Convertible Notes with an aggregate principal amount of</li> <li>HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016.</li> <li>For more details, please refer to the Company's announcement dated 21 December 2016.</li> <li>EGM approval date: To be confirmed</li> <li>Ordinary shares (Note 1)</li> </ul>	N/A	<u>N/A</u>
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3 		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Other Moveme		i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( )		)		
				(dd/mm/yyyy)	· ·		,	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)	N/A	N/A

	Other Movemen	ts in Issue	ed Share Capital				
Ту	be of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
				Class of shares issuable (Note 1)			
		At price :	State currency ———	Issue and allotment ( / / date : (dd/mm/yyyy)			
5.	Scrip dividend			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy) ( / /	)		
				EGM approval date: (dd/mm/yyyy) ( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
						<u></u>	
				Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
				EGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A

Other Movements in Issued Sha	Capital	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be jursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
10. Other At State price : curre	Class of shares issuable (Note 1) Jssue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	
	Total E. (Ordinary sh (Preference sh (Other c	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.