

Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China E-Information Technology Group Limited
Date Submitted	06/12/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8055</u> Descrip	otion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00		
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>					
(2) Stock code : <u>N/A</u> Descrip	tion :	N	Ά		
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/ Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina (1)	ry shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,565,897,033	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,565,897,033	N/A	N/A	N/A

share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM Movement during the month thereto thereto as at close of approval date month the month the month	Share Options (unde	er Share Optic	on Schemes of t	the Issuer)			
including EGM						issuer issued during	issuer which may be
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(Other class) <u>N/A</u> Total funds raised during the month from exercise of			Тс				
Total funds raised during the month from exercise of							
					other class)	<u>N/A</u>	
			h from exercise				
	options (State currer	icy)					

III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> hther class) <u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convert	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be
	HK\$	54,948,600.00	N/A	54,948,600.00	N/A	230,876,470
Stock code (if listed)	-					
Class of shares issuable <i>(Note 1)</i> Subscription price	Ordinary Shares HK\$0.238					
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2016)					
2.						
Stock code (if listed)				- <u> </u>		<u> </u>
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> erence shares) <u>N</u> (Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016. For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed Ordinary shares (Note 1) 	N/A	N/A
2		
3.		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Other Movemen	nts in Issue	d Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		<u>N/A</u>	_ <u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital								
Туӷ	be of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)	;			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	; 		-	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

Other Move	ments in Issue	d Share Capital					
Type of Issue					No. of ne shares of issu issued durir the mon pursuant thereto	er shares of ng issuer which	
			Class of shares issuable (Note 1)				
9. Capital			lssue and allotment date : (dd/mm/yyyy)	(/ /)			
reorganisation	n		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable <i>(Note 1)</i>	\$	_		
10. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>	
			Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks:

Submitted by:	Tricor Tengis Limited	

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.