

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/01/2018								
To : Hong Kong Exchanges and Clearing Limited									
lame of Issuer China E-Information Technology Group Limited									
Date Submitted 06/02									
I. Movements in Authorised Share	e Capital								
1. Ordinary Shares									
(1) Stock code : <u>8055</u> Des	scription:	Ordinar	y Shares						
		Par value	Authorised share						
	No. of ordinary	(State	capital						
	shares	currency)	(State currency)						
Balance at close of preceding more	nth 50,000,000,000	HK\$0.10	HK\$5,000,000,000.00						
Increase/(decrease)	Nil		Nil						
,									
Balance at close of the month	E0 000 000 000	UV\$0.40	HK\$E 000 000 000 00						
balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00						
(2) Stock code : N/A Des	scription :	Ν	I/A						
		Par value	Authorised share						
	No. of ordinary	(State	capital						
	shares	currency)	(State currency)						
Balance at close of preceding more	nthN/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
	(3//)								
Palance at alone of the month	N1/A	N1/A	NI/A						
Balance at close of the month	N/A	N/A	N/A						

Stock code :	N/A	Descrip	otion ·	N/A			
Clock code .	14/71			14// (
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of precedir	g month	N/A	N/A	N/A		
Increase/(decrea	ıse)		N/A		N/A		
Balance at close	of the mon	th	N/A	N/A	N/A		
3. Other Classes	of Shares						
Stock code :	N/A	Descrip	otion :	N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of precedir	g month	N/A	N/A	N/A		
Increase/(decrea	ise)		N/A	-	N/A		
Balance at close	of the mon	th	N/A	N/A	N/A		
Total authorised	share capit	al at the end	of the month (State		K\$5,000,000,000.00		
					. , , ,,		
II. Movements in	Issued Sha	re Capital					
		No. of ord (1)	dinary shares (2)	No of preference shares	ce No. of other classes of share		
Balance at close	of						

	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,565,897,033	N/A	N/A	N/A
Increase/ (decrease) during the month	26,800,000	N/A	N/A	N/A
Balance at close of the month	3,592,697,033	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share option scheme including EGM approval date —		Novement during			No. of new shares of No. of r issuer issued during issuer the month pursuant issue thereto thereto th		
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price HK\$1.281							
Meeting approved							
(24/11/2001)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,230,311	
(Note 1)							
2.Exercise Price HK\$0.652							
Meeting							
approved (24/11/2001)							
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	14,936,322	
3.Exercise Price HK\$0.28							
Meeting approved							
(23/05/2011)							
Ordinary shares (Note 1)	N/A	6,600,000	N/A	N/A	6,600,000	118,000,000	
4.Exercise Price HK\$0.311							
Meeting approved							
(23/05/2011)	NI/A	20,000,000	NI/A	NI/A	20,000,000	240,000,000	
Ordinary shares (Note 1)	N/A	20,000,000	N/A	N/A	20,000,000	310,000,000	
5.Exercise Price HK\$0.285							
Meeting approved							
(23/05/2011)							
Ordinary shares (Note 1)	N/A	200,000	<u>N/A</u>	N/A	200,000	272,800,000	
		To		ary shares) ce shares) other class)			
Total funds raised du options (State curren		h from exercise	of	5,000.00			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·			<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	<u> </u>					
	HK\$	54,948,600.00	N/A	54,948,600.00	N/A	230,876,470
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.238	<u>- </u>				
AGM approval date (if applicable)						
(dd/mm/yyyy)	(30/06/2016)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.	<u> </u>					
Stock code (if listed)	_ 					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
				dinary shares) N		
				erence shares) N	I/A	<u> </u>
				(Other class) N	I/A	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Proposed issue of Convertible Notes with an aggregate principal amount of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HK\$96,000,000 (subject to adjustments), which may be converted into		
369,230,769 Conversion Shares upon full conversion at the Conversion Price		
of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the		
Agreement dated 21 December 2016.		
For more details, please refer to the Company's announcement dated 21		
December 2016.		
EGM approval date: To be confirmed] , .	
Ordinary shares (Note 1)	N/A	N/A
2.		
Z		
shares (Note 1)		
Silates (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ouding and also area)	NI:I	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	
(Other dass)	14// \	
	1	

	Other Movem	ents in Issue	d Share Capita					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111//yyyy)			N/A	N/A

Тур	oe of Issue	ts in issue	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency—————	date : (dd/mm/yyyy)		<u>N/A</u>	N/A
6.	Repurchase of shares			EGM approval date:	[/ /)	N/A	N/A
7.	Redemption of shares			redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(N/A	N/A
8.	Consideration issue	At price :	State currency	EGM approval date:	(/ /)	<u>N/A</u>	N/A

	Other Movemen	ts in Issue	ed Share Capital								
Тур	e of Issue							No. shares issued the pursua thereto	l ant	new issuer during month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares							
9.	Capital			Issue and allotment date : (dd/mm/yyyy)	(/ /)				
	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)		, .		
								N	/A_		N/A
				Class of shares	S			-			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>1</u>	N/A		N/A
				Total E.	(0	rdinary	sha	ares) N	il		
						erence	sha	ares) N	/A		
						(Othe	er c	lass) <u>N</u>	/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	26,800,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks:
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.