

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2018			
To : Hong Kong Exchanges and Cle	earing Limited			
Name of Issuer China	E-Information Techn	nology Group	Limited	
Date Submitted 01/03/	2018			
I. Movements in Authorised Share (Capital			
1. Ordinary Shares				
(1) Stock code : 8055 Descri	ription :	Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h 50,000,000,000	HK\$0.10	HK\$5,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00	
(2) Stock code : N/A Descri	ription :	N	I/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	hN/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares				
Stock code : N/A	Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A
3. Other Classes of Sha	ares			
Stock code : N/A	Descrip	otion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A
Total authorised share of	capital at the end	of the month (State		\$5,000,000,000.00
II. Movements in Issued	I Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,592,697,033	N/A	N/A	N/A
Increase/ (decrease) during the month	151,000,000	N/A	N/A	N/A

N/A

N/A

3,743,697,033

Balance at close of the

month

(8055) Page 2 of 10

N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	on Schemes of t	he Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme			the month pursuant	issued pursuant		
including EGM	N	Movement during the month			thereto	thereto as at close of
approval date —		,	•		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granteu	LXCICISCU	Caricelleu	Lapseu		
HK\$1.281						
11Κφ1.201						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,230,311
(Note 1)	14/71	14//1	14//1	14// (14//1	5,200,011
(11010 1)						
2.Exercise Price						
HK\$0.652						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,936,322
(Note 1)						
3.Exercise Price						
HK\$0.28						
Meeting						
approved						
(23/05/2011)	N1/A	0.000.000	N1/A	N 1/A	0.000.000	440 000 000
Ordinary shares	N/A	8,000,000	N/A	N/A	8,000,000	110,000,000
(Note 1)						
4.Exercise Price						
HK\$0.311						
ΠΨΟ.511						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	10,000,000	N/A	N/A	10,000,000	300,000,000
(Note 1)	,, .				,	
(**************************************						
5.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	3,000,000	N/A	N/A	3,000,000	269,800,000
(Note 1)						
		To	otal A. (Ordina	ary shares)	21 000 000	
		10		ce shares)		
				ther class)		
Total funds raised du	iring the mont	h from evercise	,			
options (State currer		III II OIII GAGIOISE		5,000.00		
	- 37			_,		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·			<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	HK\$	54,948,600.00	N/A	54,948,600.00	N/A	230,876,470
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.238	<u>- </u>				
AGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	(30/06/2016)					
2.						
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.	<u> </u>					
Stock code (if listed)	_ 					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
				dinary shares) N		
				erence shares) N	/A	<u> </u>
				(Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016. For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed Ordinary shares (Note 1)	N/A	N/A
2.		IN/A
3		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	Nil N/A	

	Other Movem	ents in Issue	d Share Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N 1/A
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary Share		
3.	Placing	At price :	State HKD 0.35 currency	Issue and allotment date : (dd/mm/yyyy)	(27/02/2018)		
				AGM approval date: (dd/mm/yyyy)	(12/05/2017)	130,000,000	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/1	. 1// 1

Туј	Other Movemen	ts in Issue	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency—————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancelled Date: (dd/mm/yyyy) (/ / / EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	N/A

Other Movements in Issued Sha	e Capital			
Type of Issue			No. of new shares of issued issued during the month pursuant thereto	shares of issuer which
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
10. Other At State price: curre	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Ordinary sha eference sha (Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	151,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks:	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Se	Branch Share Registrar ecretary or other duly authorised officer)
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.