

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China E-Information Technology Group Limited
Date Submitted	03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8055</u> Descrip	otion :	Ordinary	/ Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	_HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N	/A
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,743,697,033	N/A	N/A	N/A
Increase/ (decrease) during the month	7,600,000	N/A	N/A	N/A
Balance at close of the month	3,751,297,033	N/A	N/A	N/A

Particulars of No. of new shares of No. On every share of No. of new shares of No. of new sha	Share Options (unde	er Share Optio	n Schemes of t	he Issuer)			
scheine including EGM Movement during the month approval date (dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Exercise Price HK\$1.281 Meeting approved (24/11/2001) Ordinary shares (Note 1) 2.Exercise Price HK\$0.652 N/A N/A N/A N/A N/A N/A N/A 9,230,311 (Note 1) 2.Exercise Price HK\$0.652 N/A N/A N/A N/A N/A N/A 9,230,311 (Note 1) 3.Exercise Price HK\$0.28 Meeting approved (23/05/2011) Ordinary shares N/A 4,000,000 N/A N/A 4,000,000 (Note 1) 4.Exercise Price HK\$0.281 N/A 4,000,000 N/A N/A 4,000,000 (Note 1) 5.Exercise Price HK\$0.281 Meeting approved (23/05/2011) Ordinary shares N/A 2,000,000 N/A N/A 4,000,000 (N/A N/A 1,600,000 (Note 1) 5.Exercise Price HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 (N/A N/A 1,600,000 (N/A 1, 1	Particulars of						
including EGM development during the month thereto thereto as at close of the month defining approval data development during the month defining approved development during the month development during the month defining approved development during the month from exercise of du						issuer issued during	
approved its with the month class of shares issuable issuable Granted Exercised Cancelled Lapsed 1.Exercise Price Hist Hist N/A N/A Meeting approved (24/11/2001) Ordinary shares Ordinary shares N/A N/A N/A N/A N/A Meeting approved (24/11/2001) Ordinary shares Ordinary shares N/A N/A N/A N/A N/A N/A N/A N/A N/A Approved (24/17/2001) Ordinary shares N/A N/A N/A N/A N/A N/A N/A N/A N/A Approved (23/05/2011) Ordinary shares N/A N/A 1,600,000 (N/A tot 1) 1,600,000 Start Name N/A Ithis case N/A Ithis case N/A <							
approved issuable Granted Exercised Cancelled Lapsed I.Exercise Price II.Exercise Price II.Exercise Price II.Exercise Price II.Exercise Price IHKS1.281 Ordinary shares N/A N/A N/A N/A 9,230,311 Ordinary shares N/A N/A N/A N/A N/A 9,230,311 Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price Itestice Price <		N	lovement durin	a the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1281 N/A N/A N/A N/A N/A Meeting approved (24/11/2001) N/A N/A N/A N/A N/A 9,230,311 HK\$0.652				9		_	the month
issuable Granted Exercised Cancelled Lapsed IExercise Price IHK\$1281 Iteration Iteration Iteration Meeting approved (24/11/2001) N/A N/A N/A N/A N/A 9.230,311 2.Exercise Price Iteration Iteration Iteration Iteration Iteration 2.Exercise Price Iteration Iteration Iteration Iteration 7.Mote 1) Iteration Iteration Iteration 3.Exercise Price Iteration Iteration Iteration 7.Mote 1) Iteration Iteration Iteration 3.Exercise Price Iteration Iteration Iteration 7.Mote 1) Iteration Iteration Iteration 4.Exercise Price Iteration Iteration Iteration 7.Mote 1) Iteration Iteration Iteration 4.Exercise Price Iteration Iteration Iteration 7.Mote 1) Iteration Iteration Iteration							
1.Exercise Price HK\$1281 Meeting approved (24/11/2001) Ordinary shares N/A N/A 14.936,322 Meeting approved (23/05/2011) 16.000,000 N/A 16.000,000 N/A 2,000,000 N/A 2,000,000 N/A <td< td=""><td></td><td>Crontod</td><td>Evereised</td><td>Concelled</td><td>امممما</td><td></td><td></td></td<>		Crontod	Evereised	Concelled	امممما		
HK\$1.281 Meeting approved N/A N/A N/A N/A N/A 9,230,311 2.Exercise Price HK\$0.652 N/A N/A N/A N/A N/A 9,230,311 2.Exercise Price HK\$0.652 N/A N/A N/A N/A N/A 9,230,311 2.Exercise Price HK\$0.652 N/A N/A N/A N/A N/A 14,936,322 7.07dinary shares N/A N/A N/A N/A N/A 14,936,322 Meeting approved (2305/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 (Note 1) 4,000,000 N/A N/A 4,000,000 106,000,000 (Note 1) 4,000,000 N/A N/A 4,000,000 298,000,000 (Note 1) 2,000,000 N/A N/A 2,000,000 298,000,000 (N/A 1) 1,600,000 N/A N/A 1,600,000 268,200,000 (N/A 1) 1,600,000 N/A N/A 1,600,000 268,200,000		Granted	Exercised	Cancelled	Lapsed		
Meeting approved [24/11/2001] N/A N/A N/A N/A N/A N/A 9,230,311 (Note 1) 2.Exercise Price [H\$50.652] N/A N/A N/A N/A N/A 9,230,311 Ordinary shares (Vote 1) N/A N/A N/A N/A N/A 9,230,311 Ordinary shares (Vote 1) N/A N/A N/A N/A N/A 14,936,322 Meeting approved (23/05/2011) N/A N/A N/A N/A 14,936,322 Meeting approved (23/05/2011) N/A N/A N/A N/A 14,936,322 Meeting approved (23/05/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 A Exercise Price (14/50.225) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 S Exercise Price (14/50.225) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Chroniary shares (23/05/2011) N/A 1,600,000 N/A N/A 1,600,000 268,200,000							
approved N/A N/A N/A N/A N/A N/A N/A N/A 9,230,311 Cordinary shares N/A N/A N/A N/A N/A 9,230,311 Cordinary shares N/A N/A N/A N/A N/A 9,230,311 Ht\$0.652 Ht Ht N/A N/A N/A N/A 9,230,311 Ordinary shares N/A N/A N/A N/A N/A 14,936,322 (Note 1) 3.Exercise Price Ht 14,506,222 106,000,000 106,000,000 (2305/2011) Ordinary shares N/A 4,000,000 N/A N/A 4,000,000 106,000,000 (At Exercise Price Ht 1,600,000 N/A N/A 2,000,000 298,000,000 (Note 1) 5.Exercise Price N/A 2,000,000 N/A N/A 2,000,000 298,000,000 (Note 1) 0rdinary shares N/A 1,600,000 268,200,000 N/A 1,600,000 268,200,000	HK\$1.281						
approved N/A N/A N/A N/A N/A N/A N/A N/A 9,230,311 Cordinary shares N/A N/A N/A N/A N/A 9,230,311 Cordinary shares N/A N/A N/A N/A N/A 9,230,311 Ht\$0.652 Ht Ht N/A N/A N/A N/A 9,230,311 Ordinary shares N/A N/A N/A N/A N/A 14,936,322 (Note 1) 3.Exercise Price Ht 14,506,222 106,000,000 106,000,000 (2305/2011) Ordinary shares N/A 4,000,000 N/A N/A 4,000,000 106,000,000 (At Exercise Price Ht 1,600,000 N/A N/A 2,000,000 298,000,000 (Note 1) 5.Exercise Price N/A 2,000,000 N/A N/A 2,000,000 298,000,000 (Note 1) 0rdinary shares N/A 1,600,000 268,200,000 N/A 1,600,000 268,200,000	Martha						
[24/11/2001) Ordinary shares N/A N/A N/A N/A N/A N/A N/A 9,230,311 2.Exercise Price HK\$0.652 Meeting approved 24/11/2001) 0							
Ordinary shares N/A N/A N/A N/A N/A N/A 9,230,311 (Note 1) 2.Exercise Price							
(Note 1)		NI/A	N1/A	N1/A	N1/A	N1/A	0 000 044
2. Exercise Price HKS0.652 Meeting approved (24/11/2001) Ordinary shares N/A N/A 4,000,000 N/A 16,000,000 N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 (Preference shares) N/A <td></td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>9,230,311</td>		N/A	N/A	N/A	N/A	N/A	9,230,311
HK\$0.652 Meeting approved (24/11/2001) Ordinary shares (Note 1) 3.Exercise Price HK\$0.28 Meeting approved (23/05/2011) Ordinary shares (Note 1) 4.Exercise Price HK\$0.311 Meeting approved (23/05/2011) 7.Exercise Price HK\$0.311 Meeting approved (23/05/2011) 0.7	(Note 1)						
HK\$0.652 Meeting approved (24/11/2001) Ordinary shares (Note 1) 3.Exercise Price HK\$0.28 Meeting approved (23/05/2011) Ordinary shares (Note 1) 4.Exercise Price HK\$0.311 Meeting approved (23/05/2011) 7.Exercise Price HK\$0.311 Meeting approved (23/05/2011) 0.7	0 Evereire Dries						
Meeting approved (24/11/2001) N/A N/A N/A N/A N/A 14,936,322 3.Exercise Price HK\$0.28							
approved (24/11/2001) Ordinary shares N/A N/A N/A N/A N/A 14,936,322 3.Exercise Price HK\$0.28	<u> </u>						
approved (24/11/2001) Ordinary shares N/A N/A N/A N/A N/A 14,936,322 3.Exercise Price HK\$0.28	Maating						
(24/11/2001) N/A N/A N/A N/A N/A N/A 14,936,322 3. Exercise Price							
Ordinary shares N/A N/A N/A N/A N/A N/A 14,936,322 (Note 1) 3.Exercise Price							
(Note 1) 3.Exercise Price HK\$0.28 Meeting approved (23/05/2011) Ordinary shares N/A 4,000,000 N/A N/A 4,000,000 (Note 1) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4.Exercise Price HK\$0.311 Meeting (23/05/2011) 106,000,000 106,000,000 Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 (23/05/2011) Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 5.Exercise Price HK\$0.285 N/A 1,600,000 268,200,000 (N/A 1,600,000 268,200,000 (Note 1) Total A. (Ordinary shares) 7,600,000 268,200,000 (Other class) N/A N/A 1,600,000 268,200,000		N1/A	NI/A	NI/A	NI/A	N1/A	14 006 000
3.Exercise Price HK\$0.28 Meeting approved (23/05/2011) Ordinary shares N/A 4.Exercise Price HK\$0.311 Meeting approved (23/05/2011) Ordinary shares N/A 4.Exercise Price HK\$0.311 Meeting approved (23/05/2011) Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 N/A 2,000,000 N/A 2,000,000 298,000,000 (Note 1) 5.Exercise Price HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Preference shares) 7,600,000 N/A (Other class) N/A Yotal funds raised during the month from exercise of		N/A	IN/A	IN/A	IN/A	N/A	14,930,322
HK\$0.28 Meeting approved (23/05/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4.Exercise Price HK\$0.311 N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4.Exercise Price HK\$0.311 N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares (Note 1) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 5.Exercise Price HK\$0.285 N/A 2,000,000 N/A N/A 2,000,000 268,200,000 (Note 1) Total A. (Ordinary shares) (Note 1) 7,600,000 (Preference shares) N/A 1,600,000 N/A N/A 1,600,000 Total funds raised during the month from exercise of N/A 1,000,000 106,000	(NOLE I)						
HK\$0.28 Meeting approved (23/05/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4.Exercise Price HK\$0.311 N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4.Exercise Price HK\$0.311 N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares (Note 1) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 5.Exercise Price HK\$0.285 N/A 2,000,000 N/A N/A 2,000,000 268,200,000 (Note 1) Total A. (Ordinary shares) (Note 1) 7,600,000 (Preference shares) N/A 1,600,000 N/A N/A 1,600,000 Total funds raised during the month from exercise of N/A 1,000,000 106,000	3 Exercise Price						
Meeting approved (23/05/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 Ordinary shares N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4.Exercise Price HK\$0.311							
approved (23/05/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4. Exercise Price HK\$0.311	ПКФ0.20						
approved (23/05/2011) N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4. Exercise Price HK\$0.311	Monting						
Citic N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4. Exercise Price HK\$0.311							
Ordinary shares N/A 4,000,000 N/A N/A 4,000,000 106,000,000 4. Exercise Price HK\$0.311							
(Note 1) 4. Exercise Price HK\$0.311 Meeting approved (23/05/2011) Ordinary shares N/A 2,000,000 N/A S.Exercise Price N/A 2,000,000 298,000,000 (Note 1) S.Exercise Price N/A 2,000,000 298,000,000 S.Exercise Price N/A 1,600,000 N/A 1,600,000 268,200,000 Meeting approved (23/05/2011) N/A 1,600,000 268,200,000 Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) 7,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) 7,600,000 N/A N/A 1,600,000 1		NI/A	4 000 000	NI/A	NI/A	4 000 000	106 000 000
4. Exercise Price HK\$0.311 Meeting approved (23/05/2011) Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 (Note 1) 298,000,000 5. Exercise Price HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A 1,600,000 (Note 1) Total A. (Ordinary shares) 7,600,000 (Note 1) Total A. (Ordinary shares) Total A. (Ordinary shares) 7,600,000 (Note 1) N/A Total A. (Ordinary shares) 7,600,000 (Other class) N/A N/A N/A		N/A	4,000,000	IN/A	IN/A	4,000,000	106,000,000
HK\$0.311 Meeting approved (23/05/2011) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 S.Exercise Price HK\$0.285 N/A 1,600,000 N/A N/A 1,600,000 268,200,000 Meeting approved (23/05/2011) N/A 1,600,000 N/A N/A 1,600,000 268,200,000 Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 268,200,000 (Note 1) Total A. (Ordinary shares) (Note 1) 7,600,000 (Preference shares) (Other class) 7,600,000 N/A N/A	(NOLE I)						
HK\$0.311 Meeting approved (23/05/2011) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 S.Exercise Price HK\$0.285 N/A 1,600,000 N/A N/A 1,600,000 268,200,000 Meeting approved (23/05/2011) N/A 1,600,000 N/A N/A 1,600,000 268,200,000 Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 268,200,000 (Note 1) Total A. (Ordinary shares) (Note 1) 7,600,000 (Preference shares) (Other class) 7,600,000 N/A N/A	4 Evercise Price						
Meeting approved (23/05/2011) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 5.Exercise Price HK\$0.285							
approved (23/05/2011) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 5.Exercise Price HK\$0.285	<u></u>						
approved (23/05/2011) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 5.Exercise Price HK\$0.285	Monting						
(23/05/2011) N/A 2,000,000 N/A N/A 2,000,000 298,000,000 (Note 1) 5.Exercise Price							
Ordinary shares N/A 2,000,000 N/A N/A 2,000,000 298,000,000 (Note 1) 5.Exercise Price							
(Note 1) 5.Exercise Price HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 N/A 1,600,000 N/A N/A 1,600,000 N/A		NI/A	2 000 000	NI/A	NI/A	2 000 000	208 000 000
5.Exercise Price HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) Total A. (Ordinary shares) 7,600,000 (Note 1) N/A Total A. (Ordinary shares) 7,600,000 (N/A N/A (Other class) N/A N/A N/A		N/A	2,000,000	IN/A	IN/A	2,000,000	290,000,000
HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) 7,600,000 N/A Total funds raised during the month from exercise of							
HK\$0.285 Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) 7,600,000 N/A Total funds raised during the month from exercise of	5 Evercise Price						
Meeting approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A 1,600,000 (Note 1) Total A. (Ordinary shares) 7,600,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) 7,600,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	111,00.200						
approved (23/05/2011) Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 (Note 1) Total A. (Ordinary shares) 7,600,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	Meeting						
(23/05/2011) Ordinary shares N/A 1,600,000 N/A 1,600,000 268,200,000 (Note 1) Total A. (Ordinary shares) 7,600,000 268,200,000 (Preference shares) N/A N/A N/A (Other class) N/A N/A N/A							
Ordinary shares N/A 1,600,000 N/A N/A 1,600,000 268,200,000 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) 7,600,000 1000 Total funds raised during the month from exercise of N/A 1,600,000 1000							
(Note 1) Total A. (Ordinary shares) 7,600,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A		N/A	1 600 000	N/A	N/A	1 600 000	268 200 000
Total A. (Ordinary shares) 7,600,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Image: Content of the start of			1,000,000	1 1/7		1,000,000	200,200,000
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11010-1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Тс	otal A. (Ordina	ary shares)	7,600,000	
(Other class) N/A							
Total funds raised during the month from exercise of							
	Total funds raised du	iring the mont	h from exercise	•	,		
······································					00.000.80		
		<i>,</i>		,	,		

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u></u>						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Subscription price						
EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Class and description	Currency of amount outstanding	Amount at close of preceding month	ch are to be Lis Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
T. Conventible notes						
		54,948,600.00	N/A	54,948,600.00	N/A	_230,876,470
Stock code (if listed)	-					
Class of shares issuable <i>(Note 1)</i> Subscription price	Ordinary Share HK\$0.238	<u>s </u>				
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2016)					
2.	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> erence shares) <u>N</u> (Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016. For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed Ordinary shares (Note 1) 	N/A	N/A
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			0	Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)			
				EGM approval date: (dd/mm/yyyy)	(/ ,	/)	<u>N/A</u>	<u>N/A</u>
	Open effer	At	State	Class of shares issuable <i>(Note 1)</i>	(/)	/)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy) EGM approval date:	(/)	/)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				AGM approval date: (dd/mm/yyyy)	(/ ,	/)	<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/ ,	/)	<u>N/A</u>	<u>N/A</u>

	Other Movemen	ts in Issue	ed Share Capital				
Тур	be of Issue					No. of new shares of issued issued durin the mont pursuant thereto	er shares of g issuer
				issuable (Note 1)			
		At price :	State currency ———	date : (dd/mm/yyyy)	/)		
5.	Scrip dividend			EGM approval date: (/ (dd/mm/yyyy)	/)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy) (/	/)		
				EGM approval date: (dd/mm/yyyy) (/	/)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
				Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) (/	/)		
				EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A

Other Movements in Issued Share Capit	al
Type of Issue	No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u>
10. Other At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A</u> <u>N/A</u>
	Total E. (Ordinary shares) _{Nil} (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	7,600,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.