

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2018		
To : Hong Kong Exchanges and Clea	aring Limited		
	-Information Techn	ology Group	Limited
Date Submitted 02/05/20	018		
I. Movements in Authorised Share Ca	apital		
	•		
1. Ordinary Shares			
(1) Stock code : 8055 Descrip	otion:	Ordinary	y Shares
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
,			
Balance at close of the month	50,000,000,000	HK\$0.10	_HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	otion :	N	/A
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding month		N/A	N/A
· · · · · · · · · · · · · · · · · · ·			13/73
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares				
Stock code : N/A	Descrip	otion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A
3. Other Classes of Sha	res			
Stock code : N/A	Descrip	otion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A
Total authorised share c	apital at the end	of the month (State		< \$5,000,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord (1)	linary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	3,751,297,033	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the				

N/A

N/A

3,751,297,033

month

N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Optio	n Schemes of the	ne Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme including EGM	N	lovement during	the month		the month pursuant thereto	issued pursuant thereto as at close of
approval date — (dd/mm/yyyy) and			,		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.281						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,230,311
(Note 1)						
2.Exercise Price						
HK\$0.652						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,936,322
(Note 1)						
3.Exercise Price						
HK\$0.28						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)						
4.Exercise Price						
HK\$0.311						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)						
5.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)	NI/A	NI/A	N1/A	NI/A	NI/A	000 000 000
Ordinary shares (Note 1)	N/A	<u>N/A</u>	N/A	N/A	N/A	268,200,000
(14010-1)						
		То	tal A. (Ordina			
				ce shares)		
Table 1	20		•	ther class)	IN/A	
Total funds raised du options (State currer		n trom exercise		Jil		
Service (State Garrer	- 7 /		<u>.</u>			

Warrants to Issue Shares	of the Issuer	which are to	be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacriation price						
	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
				ice shares) N/A		-
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Notes N/A HK\$ 54,948,600.00 54,948,600.00 N/A 230,876,470 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.238 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016.		
For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed Ordinary shares (Note 1)	N/A	N/A
2.		
(/ /) shares (Note 1)		
3.		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

	Other Movement	<u>s in Issue</u>	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of alama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			N/A	N/A
			_					
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	A1/2	
							N/A	N/A

	Other Movement	ts in Issue	ed Share Capital						
Тур	oe of Issue							new issuer during month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	.				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares redeemed (Note 1)	.				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
							14/7		14//
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A		NI/A
							N/A		N/A

	Other Movemer	nts in Issu	ed Share Capital					
Тур	oe of Issue					No. share issue the pursu there	month ant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of share issuable (Note 1)	S			
9.	Capital			Issue and allotment date: (dd/mm/yyyy)	(/ /)			
	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)			
							N/A	N/A
				Class of share issuable (Note 1)	s			
10.	. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A	N/A
				Total E.	(Ordinary sha	res) vi:		
					reference sha (Other cla	res) N/	Ά	
	Total increase	/ (decreas	se) in ordinary shares	during the month (i.e. To	otal of A to E):	: (1)	Nil	
			-			(2)	N/A	
	Total increase	/ (decreas	se) in preference shar	es during the month (i.e	. Total of A to		N/A	
	Total increase	/ (decreas	se) in other classes of	shares during the mont	h (i.e. Total of	A to	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Capital").)

Remarks:		
		_
Submitted by:	Tricor Tengis Limited	
Γitle:	Branch Share Registrar	
(Director, S	Secretary or other duly authorised of	fficer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.