

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended  
(dd/mm/yyyy) :**

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China E-Information Technology Group Limited

Date Submitted 03/12/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|                                     |                                      |                           |  |
|-------------------------------------|--------------------------------------|---------------------------|--|
| (1) Stock code : <u>8055</u>        | Description : <u>Ordinary Shares</u> |                           |  |
|                                     |                                      | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                                      |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>50,000,000,000</u>                | <u>HK\$0.10</u>           | <u>HK\$5,000,000,000.00</u>                              |
| Increase/(decrease)                 | <u>Nil</u>                           |                           | <u>Nil</u>   |
| Balance at close of the month       | <u>50,000,000,000</u>                | <u>HK\$0.10</u>           | <u>HK\$5,000,000,000.00</u>                              |
| (2) Stock code : <u>N/A</u>         | Description : <u>N/A</u>             |                           |  |
|                                     |                                      | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                                      |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>                | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                           |                           | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>                | <u>N/A</u>   |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>  |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                          | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>  |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                                | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <u>3,751,297,033</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease) during the month | <u>N/A</u>                    | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of the month         | <u>3,751,297,033</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2. N/A<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3. N/A<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4. N/A<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) Nil _____<br>(Preference shares) N/A _____<br>(Other class) N/A _____  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Notes                           |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 54,948,600.00                      | N/A                        | 54,948,600.00                | N/A  | 230,876,470   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.238                      |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy) | (30/06/2016)                   |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares)   | Nil   |
|  |                                |                                    |                            |                              | (Preference shares)  | N/A   |
|  |                                |                                    |                            |                              | (Other class)  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016.<br>For more details, please refer to the Company's announcement dated 21 December 2016.<br>EGM approval date: To be confirmed<br><div style="text-align: right;">Ordinary shares (Note 1)</div> | N/A  | N/A   |
| 2. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br><div style="text-align: right;">( / / )<br/>shares (Note 1)</div>  |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br><div style="text-align: right;">( / / )<br/>shares (Note 1)</div>  |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>   | Nil<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

Other Movements in Issued Share Capital

|                         |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|---|--|---|
| Type of Issue           |            |                      |   |  |   |
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>( / / )  | N/A<br>N/A  |
| 6. Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancelled Date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | ( / / )<br>( / / )   | N/A<br>N/A  |
| 7. Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>( / / )   | N/A<br>N/A  |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | N/A<br>N/A  |



Other Movements in Issued Share Capital

|                           |   |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---|----------------------|---|--|---|
| Type of Issue             |   |                      |   |  |   |
| 9. Capital reorganisation | Class of shares issuable (Note 1) _____         |                      |   |  |   |
|                           | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                      |   |  |   |
|                           | EGM approval date: (dd/mm/yyyy) ( / / )         |                      |   | N/A  | N/A   |
| 10. Other                 | At price :                                      | State currency _____ | Class of shares issuable (Note 1) _____ |  |   |
|                           | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                      |   |  |   |
|                           | EGM approval date: (dd/mm/yyyy) ( / / )         |                      |   | N/A  | N/A   |
| Total E.                  |   |                      |   | (Ordinary shares) Nil  |   |
|                           |   |                      |   | (Preference shares) N/A  |   |
|                           |   |                      |   | (Other class) N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks:

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*