

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China E-Information Technology Group Limited
Date Submitted	06/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8055</u> Descrip	tion :	Ordinary	/ Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
	tion :		
(2) Stock code : <u>N/A</u> Descrip	tion :	N	/A
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N Par value (State currency)	/A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares		
	(1)	(2)	5110165			
Balance at close of preceding month	3,751,297,033	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,751,297,033	N/A	N/A	N/A		

Share Options (unde	er Share Optio	n Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N/	ovement during	a the month		thereto	thereto as at close of
approval date —	IVI		g the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.652						
Meeting						
approved						
(24/11/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,936,322
(Note 1)						
2.Exercise Price						
HK\$0.28						
Meeting						
approved						
(23/05/2011)						
	NI/A	N/A	NI/A	NI/A	N1/A	106 000 000
Ordinary shares	N/A	IN/A	N/A	N/A	N/A	106,000,000
(Note 1)						
3.Exercise Price						
HK\$0.311						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)						
4.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)					·	
		То	tal A. (Ordina	ary shares)	Nil	
				nce shares)	N/A	
				Other class)		
Total funda raised du	ring the marth	h from overeit			<u></u>	
Total funds raised du		II IIUIII exercise		NU		
options (State curren	icy)			Nil		
L						

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		·				
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price				· ·		
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
		, Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	ch are to be Lis Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be
1. Convertible notes						
		54,948,600.00	N/A	54,948,600.00	N/A	230,876,470
Stock code (if listed)	-					
Class of shares issuable <i>(Note 1)</i> Subscription price	Ordinary Share HK\$0.238	S				
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2016)					
2.	_					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i>						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> erence shares) <u>N</u> (Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Proposed issue of Convertible Notes with an aggregate principal amount of HK\$96,000,000 (subject to adjustments), which may be converted into 369,230,769 Conversion Shares upon full conversion at the Conversion Price of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the Agreement dated 21 December 2016. For more details, please refer to the Company's announcement dated 21 December 2016. EGM approval date: To be confirmed Ordinary shares (Note 1) 	N/A	N/A
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Other Movement	<u>ts in Issue</u>	d Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/)		
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	_ <u>N/A</u>
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>

	Other Movemen	ts in Issue	ed Share Capital				
Тур	be of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
				Class of shares issuable (Note 1)			
		At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy)			
5.	Scrip dividend			EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
						<u> *</u>	
				Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Other Moveme	ents in Issue	ed Share Capital		
Type of Issue				No. of new shares of issuer shares of issuer sof issuer issuer which the month may be issued thereto thereto close of the month the month thereto as at close of the month
9. Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) N/A N/A
10. Other	At price :	State currency	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)) <u>N/A N/A</u>
			Total E. (Ordinary sł (Preference sł (Other	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Г

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:

Submitted by: <u>Tricor Tengis Limited</u>

Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.