

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/07/2019 |                    |                        |                                  |   |  |  |
|--|--------------------|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and                 | d Clea             | ring Limited           |                                  |   |  |  |
|  | nina E-<br>2/08/20 | Information Techn      | ology Group                      | Limited   |  |  |
| I. Movements in Authorised Share Capital     |                    |                        |                                  |   |  |  |
| 1. Ordinary Shares                           |                    |                        |                                  |   |  |  |
| (1) Stock code : <u>8055</u>                 | Descrip            | tion :                 | Ordinar                          | y Shares  |  |  |
|  |                    | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding r              | month <sub>.</sub> | 50,000,000,000         | HK\$0.10                         | HK\$5,000,000,000.00                            |  |  |
| Increase/(decrease)                          | -                  | Nil                    |                                  | Nil   |  |  |
| Balance at close of the month                | <del>-</del>       | 50,000,000,000         | HK\$0.10                         | _HK\$5,000,000,000.00                           |  |  |
| (2) Stock code : N/A                         | Descrip            | tion :                 | N                                | /A  |  |  |
|  |                    | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding r              | month _            | N/A                    | N/A                              | N/A   |  |  |
| Increase/(decrease)                          | -                  | N/A                    |                                  | N/A   |  |  |
| Balance at close of the month                | -                  | N/A                    | N/A                              | N/A   |  |  |

| Stock code : N/A                         | Descrip           | otion :                        | N/A                              |   |  |
|--|-------------------|--------------------------------|----------------------------------|---|--|
|  |                   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of pred                 | ceding month      | N/A                            | N/A                              | N/A                                       |  |
| Increase/(decrease)                      |                   | N/A                            | _                                | N/A                                       |  |
| Balance at close of the                  | month             | N/A                            | N/A                              | N/A                                       |  |
| 3. Other Classes of Sha                  | ares              |                                |                                  |   |  |
| Stock code : N/A                         | Descrip           | otion :                        | N/A                              |   |  |
|  |                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of pred                 | ceding month      | N/A                            | N/A                              | N/A                                       |  |
| Increase/(decrease)                      |                   | N/A                            |                                  | N/A                                       |  |
| Balance at close of the                  | month             | N/A                            | N/A                              | N/A                                       |  |
| Total authorised share o                 |                   | of the month (State            | = :                              | \$5,000,000,000.00                        |  |
| II. Movements in Issued                  | Share Capital     |                                |                                  |   |  |
|  | No. of ord<br>(1) | dinary shares<br>(2)           | No of preference shares          | No. of other classes of share             |  |
| Balance at close of<br>preceding month   | 3,751,297,033     | N/A                            | N/A                              | N/A                                       |  |
| Increase/ (decrease)<br>during the month | N/A               | N/A                            | N/A                              | N/A                                       |  |

N/A

N/A

Balance at close of the

3,751,297,033

month

N/A

III. Details of Movements in Issued Share Capital

| Share Options (unde              | er Share Optio     | n Schemes of    | the Issuer)   |              |                  |                     |
|----------------------------------|--------------------|-----------------|---------------|--------------|------------------|---------------------|
| Particulars of                   | <u>.</u>           |                 | -             |              |                  | No. of new shares   |
| share option                     |                    |                 |               |              | of issuer issued | of issuer which     |
| scheme                           |                    |                 |               |              | during the month | may be issued       |
| including EGM                    | N                  | lovement durii  | ng the month  |              | pursuant thereto | pursuant thereto as |
| approval date —                  |                    |                 |               |              | =                | at close of the     |
| (dd/mm/yyyy) and class of shares |                    |                 |               |              |                  | month               |
| issuable                         | Granted            | Exercised       | Cancelled     | Lapsed       |                  |                     |
| 1.Exercise Price                 | Granica            | LACIOISCU       | Caricelled    | Lapsed       |                  |                     |
| HK\$0.28                         |                    |                 |               |              |                  |                     |
| ΤπτφοιΣο                         |                    |                 |               |              |                  |                     |
| Meeting                          |                    |                 |               |              |                  |                     |
| approved                         |                    |                 |               |              |                  |                     |
| (23/05/2011)                     |                    |                 |               |              |                  |                     |
| Ordinary shares                  | N/A                | N/A             | N/A           | N/A          | N/A              | 106,000,000         |
| (Note 1)                         |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
| 2.Exercise Price                 |                    |                 |               |              |                  |                     |
| HK\$0.311                        |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
| Meeting                          |                    |                 |               |              |                  |                     |
| approved                         |                    |                 |               |              |                  |                     |
| (23/05/2011)                     | NI/A               | NI/A            | NI/A          | NI/A         | NI/A             | 200 000 000         |
| Ordinary shares                  | N/A                | <u>N/A</u>      | <u>N/A</u>    | N/A          | N/A              | 298,000,000         |
| (Note 1)                         |                    |                 |               |              |                  |                     |
| 3.Exercise Price                 |                    |                 |               |              |                  |                     |
| HK\$0.285                        |                    |                 |               |              |                  |                     |
| Τπφο.200                         |                    |                 |               |              |                  |                     |
| Meeting                          |                    |                 |               |              |                  |                     |
| approved                         |                    |                 |               |              |                  |                     |
| (23/05/2011)                     |                    |                 |               |              |                  |                     |
| Ordinary shares                  | N/A                | N/A             | N/A           | N/A          | N/A              | 268,200,000         |
| (Note 1)                         |                    |                 | <del></del>   | <u> </u>     | ·                |                     |
|                                  |                    |                 |               |              |                  |                     |
| 4. N/A                           |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
| ( / / )                          |                    |                 |               |              |                  |                     |
| Ordinary shares                  |                    |                 |               |              |                  |                     |
| (Note 1)                         |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    |                 |               |              |                  |                     |
|                                  |                    | _               | T-1-1 A (O-1) | I\           | A I'I            |                     |
|                                  |                    |                 |               | nary shares) | Nil              |                     |
|                                  |                    |                 |               | ence shares) | N/A              |                     |
| Tatal Const.                     | ont and the second |                 |               | Other class) | IN/A             |                     |
| Total funds raised du            |                    | n from exercise | е от          | Nil          |                  |                     |
| options (State currer            | icy)               |                 |               | INII         |                  |                     |
|                                  |                    |                 |               |              |                  |                     |

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A                       | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
|   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price                                |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)   |                                 | )  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  | ·                                |   |   | <u> </u>  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                              | ( / /                           | )  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date (if applicable)                                |                                 | )  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                           | ,  |                                  |   |   |   |
|   |                                 | Total E  | (Preferen                        | ary shares) <u>Nil</u><br>ice shares) <u>N/A</u><br>other class) <u>N/A</u> |   | -<br>-<br>-   |

| Class and description  1. Convertible Notes | Currency of amount outstanding | Amount at close of preceding month             | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issue<br>which may be<br>issued pursuan<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|--|----------------------------|------------------------------|---|---|
|   | <u> </u>                       |  |                            |                              |   |   |
|   | HK\$                           | 54,948,600.00                                  | N/A                        | 54,948,600.00                | N/A   | 230,876,470   |
| Stock code (if listed)<br>Class of shares   | -                              |  |                            |                              |   |   |
| issuable (Note 1)                           | Ordinary Share                 | s  |                            |                              |   |   |
| Subscription price                          | HK\$0.238                      | <u>-                                      </u> |                            |                              |   |   |
| AGM approval date (if applicable)           |                                | <u></u>  |                            |                              |   |   |
| (dd/mm/yyyy)                                | (30/06/2016)                   |  |                            |                              |   |   |
| 2.  |                                |  |                            |                              |   |   |
| Stock code (if listed)                      |                                |  |                            |                              |   |   |
| Class of shares                             |                                |  |                            |                              |   |   |
| issuable (Note 1)                           |                                |  |                            |                              |   |   |
| Subscription price<br>EGM approval date     |                                |  |                            |                              |   |   |
| (if applicable)                             |                                |  |                            |                              |   |   |
| (dd/mm/yyyy)                                |                                |  |                            |                              |   |   |
| 3.  | <u> </u>                       |  |                            |                              |   |   |
| Stock code (if listed)                      | <del>_</del><br>               |  |                            |                              |   | -   |
| Class of shares                             |                                |  |                            |                              |   |   |
| issuable (Note 1)                           |                                |  |                            |                              |   |   |
| Subscription price<br>EGM approval date     |                                |  |                            |                              |   |   |
| (if applicable)                             |                                |  |                            |                              |   |   |
| (dd/mm/yyyy)                                |                                |  |                            |                              |   |   |
| 4.  |                                |  |                            |                              |   |   |
| Stock code (if listed)                      |                                | _  |                            |                              |   |   |
| Class of shares                             |                                |  |                            |                              |   |   |
| issuable (Note 1)                           |                                |  |                            |                              |   |   |
| Subscription price<br>EGM approval date     |                                |  |                            |                              |   |   |
| (if applicable)                             |                                |  |                            |                              |   |   |
| (dd/mm/yyyy)                                |                                |  |                            |                              |   |   |
|   |                                |  |                            | dinary shares) N             |   |   |
|   |                                |  |                            | erence shares) N             | /A  | <u> </u>  |
|   |                                |  |                            | (Other class) N              | /A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Proposed issue of Convertible Notes with an aggregate principal amount of                               |  |   |
| HK\$96,000,000 (subject to adjustments), which may be converted into                                    | -  |   |
| 369,230,769 Conversion Shares upon full conversion at the Conversion Price                              | 1  |   |
| of HK\$0.26 per Conversion Share (subject to adjustments) pursuant to the                               | 1  |   |
| Agreement dated 21 December 2016.   |  |   |
| For more details, please refer to the Company's announcement dated 21                                   |  |   |
| December 2016.  |  |   |
| EGM approval date: To be confirmed  | NI/A   | NI/A  |
| Ordinary shares (Note 1)  | N/A  | N/A   |
| 2.  | -  |   |
|   | -  |   |
|   | 1  |   |
|   | ]  |   |
|   | ]  |   |
|   |  |   |
|   | -  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
| 3.  | -  |   |
|   | 1  |   |
|   | 1  |   |
|   | ]  |   |
|   |  |   |
|   | _  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
| Strates (Note 1)  |  | _   |
|   | -  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  | _   |
|   |  |   |

|    | Type of Issue  |               |                |  |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------|---------------|----------------|--|-------|---|--|---|
|    | 1,700 01 10000 |               |                | Class of shares                              |       |   |  |   |
|    |                |               |                | issuable (Note 1)                            |       |   |  |   |
| 1. | Rights issue   | At<br>price : | State currency | _ Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                |               |                | EGM approval date: (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                |               |                | (аалшиуууу)                                  |       |   | N/A  | N/A   |
|    |                |               |                | Class of shares                              |       |   |  |   |
|    |                | At            | State          | issuable (Note 1)  Issue and allotment       | ( / / | ) |  |   |
| 2. | Open offer     | price :       | currency       | date : (dd/mm/yyyy)                          |       | , |  |   |
|    |                |               |                | EGM approval date: (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                |               |                | (  |       |   | N/A  | N/A   |
|    |                |               |                | Class of shares issuable (Note 1)            |       |   |  |   |
| 3. | Placing        | At<br>price : | State currency | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                | ·             | ·              | AGM approval date:                           | ( / / | ) |  |   |
|    |                |               |                | (dd/mm/yyyy)                                 |       |   | N/A  | N/A   |
|    |                |               |                |  |       |   |  |   |
|    |                |               |                | Class of shares issuable (Note 1)            |       |   |  |   |
| 4. | Bonus issue    |               |                | Issue and allotment date : (dd/mm/yyyy)      | ( / / | ) |  |   |
|    |                |               |                | EGM approval date: (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                |               |                | (dd/mm/yyyy)                                 |       |   | N/A  | N/A   |

| Туј | Other Movemen        | ts in Issue | ed Share Capital       |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the<br>month |
|-----|----------------------|-------------|------------------------|---|---|--|--|
| 5.  | Scrip dividend       | At price :  | State<br>currency————— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          |   | N/A  | N/A  |
| 6.  | Repurchase of shares |             |                        | Class of shares repurchased (Note 1)  Cancelled Date: (dd/mm/yyyy) ( / / /  EGM approval date: (dd/mm/yyyy) ( / / / | ) | N/A  | N/A  |
| 7.  | Redemption of shares |             |                        | Class of shares redeemed (Note 1)  Redemption date: ( / / (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)       |   | N/A  | N/A  |
| 8.  | Consideration issue  | At price :  | State currency         | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          |   |  | <u>N</u> /A  |

| Other Moveme              | nts in Issue  | ed Share Capital |  |                                    |      |  |                        |
|---------------------------|---------------|------------------|--|------------------------------------|------|--|------------------------|
| Type of Issue             |               |                  |  |                                    |      | No. of new<br>shares of issue<br>issued during<br>the month<br>pursuant<br>thereto | shares of issuer which |
| 9. Capital reorganisation |               |                  | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / /                              | )    | N/A  | N/A                    |
| 10. Other                 | At<br>price : | State            | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)   | ( / /                              | )    |  | N/A                    |
|                           |               |                  |  | Ordinary s<br>eference s<br>(Other | shar |  | -<br>-<br>-            |
|                           |               |                  |  |                                    |      |  |                        |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks:      |   |
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| Submitted by: | Tricor Tengis Limited                     |
| Title:        | Branch Share Registrar                    |
| (Director, Se | cretary or other duly authorised officer) |
|               |   |
|               |   |
|               |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.