

Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/уууу) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China E-Information Technology Group Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	05/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8055</u> Descrip	otion :	Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.10	_HK\$5,000,000,000.00	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N	/Α	
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N. Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,751,297,033	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,751,297,033	N/A	N/A	N/A

Share Options (under						
Particulars of share option scheme including EGM	Γ	Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as
approval date — (dd/mm/yyyy) and	ľ		ig the month		- '	at close of the month
class of shares						monun
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.28						
Meeting approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)						
2.Exercise Price HK\$0.311						
Meeting						
approved						
(23/05/2011) Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)		<u> </u>			<u> </u>	230,000,000
3.Exercise Price HK\$0.285						
Meeting approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)						
4.Exercise Price HK\$0.155						
Meeting						
approved						
(23/05/2011) Ordinary shares	N/A	N/A	N/A	N/A	N/A	375,100,000
(Note 1)		<u> </u>				
		-	Total A. (Ordii	nary shares)	Nil	
			(Prefere	nce shares)	N/A	
Total funda nata a lub	ulia a tha	h fuana		Other class)	N/A	
Total funds raised du options (State currer		in from exercise	e of	Nil		

III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u>_</u>	/				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)		N				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>Nil</u> ce shares) <u>N/A</u>		
				ther class) N/A		
			(0			•

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convert Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	_					
	HK\$	62,003,371	N/A	62,003,371	N/A	260,518,364
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- Ordinary Shares HK\$0.238					
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2016)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	I/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Placing agreement dated 30 July 2019 (as amended by a supplemental agreement dated 20 August 2019) made between the Issuer and Grand Cartel Securities Company Limited for the proposed placing of convertible bonds of an aggregate principal amount up to HK\$120,000,000 which are convertible into 480,000,000 ordinary shares of HK\$0.10 each of the Issuer at an initial conversion price of HK\$0.25. (AGM approval date: 26 June 2019) 		N/A
Ordinary shares (Note 1) 2.	N/A	
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Other Movem	ents in Issue	d Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Other Movemen	ts in Issue	ed Share Capital					
Туӷ	be of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)			_	
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares	·			
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

Other Moveme	nts in Issue	ed Share Capital					
Type of Issue					No. of shares o issued the pursuant thereto	of issuer during month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	s (/ / (/ /		Ν	J/A
10. Other	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	s (/ / (/ /		<u> </u>	N/A
				(Ordinary sh reference sh (Other d			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.