

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	E-Information Teching or E-Information Teching or E-Information Teching Information Technique Information Technique Information Informatio		
<u> </u>	2020		
I. Movements in Authorised Share (	Capital		
1. Ordinary Shares			
(1) Stock code : 8055 Desc	ription :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th 50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : N/A Desc	ription :	N	I/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/12/2019

Stock code: N/A	Descrip	tion ·	N/A		
Stock code . NA	B636ffp	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pre	ceding month	N/A	N/A	N/A	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the	month	N/A	N/A	N/A	
3. Other Classes of Sha	ares				
Stock code : N/A	Descrip	tion :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pre	ceding month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the	month	N/A	N/A	N/A	
Total authorised share	capital at the end	of the month (State	= :	<b>C\$5,000,000,000.00</b>	
II. Movements in Issued	d Share Capital				
		linary shares	No of preference		
Balance at close of	(1)	(2)	shares	classes of share	
preceding month	3,751,297,033	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	

N/A

N/A

Balance at close of the

3,751,297,033

month

N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Optio	n Schemes of	the Issuer)			
Particulars of					No. of new shares of issuer issued	
share option scheme					during the month	of issuer which may be issued
including EGM						pursuant thereto as
approval date —	N.	Novement durin	ng the month		- pursuant thereto	at close of the
(dd/mm/yyyy) and						month
class of shares						monur
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	0.0					
HK\$0.28						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)					<u> </u>	
,						
2.Exercise Price						
HK\$0.311						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)						
3.Exercise Price						
HK\$0.285						
-						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)						
4 Evensias Duiss						
4.Exercise Price HK\$0.155						
ПКФ0.100						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	375,100,000
(Note 1)	14//	14//1		14//	14//1	070,100,000
(11010-1)						
		7	Total A (Ordi	any charach	Niil	
		ı	Total A. (Ordii	ence shares)	Nil N/A	
				Other class)		
			·	Outer class)	11//1	
Total funds raised du		n trom exercise	e of	NII		
options (State curren	Cy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·			<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
		Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertibles	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	<u> </u>					
	HK\$	62,003,371	N/A	62,003,371	N/A	260,518,364
Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price AGM approval date	Ordinary Shares HK\$0.238	_				
(if applicable) (dd/mm/yyyy) 2.	(30/06/2016)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
(dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	I/A	 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Placing agreement dated 30 July 2019 (as amended by a supplemental		
agreement dated 20 August 2019) made between the Issuer and Grand		
Cartel Securities Company Limited for the proposed placing of convertible		
bonds of an aggregate principal amount up to HK\$120,000,000 which are		
convertible into 480,000,000 ordinary shares of HK\$0.10 each of the Issuer		
at an initial conversion price of HK\$0.25.		
(AGM approval date: 26 June 2019)		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Silales (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Strior diago)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(аалшиуууу)			N/A	N/A
				Class of shares				
_	0 "	At	State	issuable (Note 1)  Issue and allotment	( / /	)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		p	· · · · · · · · · · · · · · · · · · ·	AGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Туј	Other Movemen	ts in Issue	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency—————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancelled Date: (dd/mm/yyyy) ( / / /  EGM approval date: (dd/mm/yyyy) ( / / /	)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: ( / / (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)		N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			<u>N</u> /A

Other Movements in Issued Share Capital		
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto
Type of local		
	Class of sharesissuable (Note 1)	
9. Capital	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
reorganisation	EGM approval date: ( / / ) (dd/mm/yyyy)	
		N/A N/A
	Class of shares issuable (Note 1)	
10. Other At State price : currency	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy) ( / / )	_N/AN/A
	Tatal F (Onding much	
	Total E. (Ordinary sha (Preference sha	
	(Other cl	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Se	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.