

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020						
To : Hong Kong Exchanges a	and Clea	ring Limited						
		Information Techn						
Date Submitted	04/05/20)20						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 8055 Description : Ordinary Shares								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the month	n <u> </u>	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00				
(2) Stock code : N/A	_Descrip	tion:	N	/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the montl	n _.	N/A	N/A	N/A				

2. Preference Shares				
Stock code : N/A	Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	nonth	N/A	N/A	N/A
3. Other Classes of Sha	res			
Stock code : N/A	Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A
Total authorised share c	apital at the end	of the month (State		K\$5,000,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord (1)	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	3,751,297,033	N/A	N/A	N/A
Increase/ (decrease) during the month	183,559,543	N/A	N/A	N/A
Balance at close of the				

N/A

3,934,856,576

N/A

month

N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes of	the Issuer)			
Particulars of share option scheme					of issuer issued	No. of new shares of issuer which
including EGM	_				during the month	may be issued pursuant thereto as
approval date —	<u> </u>	Movement durii	ng the month		_ parsaant therete	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.28						
Meeting						
approved						
(23/05/2011) Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)	IN/A	IN/A	IN/A	IN/A	IN/A	100,000,000
(14016-1)						
2.Exercise Price						
HK\$0.311						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)						
3.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)						
4.Exercise Price						
HK\$0.155						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	375,100,000
(Note 1)						
		-	Total A. (Ordi	nary shares)	Nil	
				ence shares)		
				Other class)		
Total funds raised du		h from exercise	e of			
options (State currer	ncy)			Nil		
1						

Warrants to Issue Shares	<u>of the Issuer</u>	which are to	be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				·		-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				·		<u> </u>
Stock code (if listed)						
Class of shares						
Cubocription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)				
				<u> </u>		<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares) Nil		
		TOTAL L	Preferen)	ice shares) <u>N/A</u>		-
				ther class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Notes HK\$ 62,003,371 43,687,171 18,316,200 183,559,543 76,958,821 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.238 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 183,559,543 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Placing agreement dated 30 July 2019 (as amended by a supplemental agreement dated 20 August 2019) made between the Issuer and Grand Cartel Securities Company Limited for the proposed placing of convertible bonds of an aggregate principal amount up to HK\$120,000,000 which are convertible into 480,000,000 ordinary shares of HK\$0.10 each of the Issuer		
at an initial conversion price of HK\$0.25. (AGM approval date: 26 June 2019) Ordinary shares (Note 1)	N/A	N/A
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Other Movement	<u>s in Issue</u>	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olana of alaman				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
		Λ+	State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Other Movement	ts in Issue	ed Share Capital					
Туј	pe of Issue						of new of issuer during month nt	shares of issuer
				Class of shares issuable (Note 1)	3	-		
		At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/</u>	Α	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/</u>	Α	N/A
				Class of shares redeemed (Note 1)	3	-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /	,	۸	N 1/A
						<u>N/</u>	4	N/A
				Class of shares	3	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/</u>	Α	N/A

Other Movem	ents in Issue	d Share Capital					
Type of Issue						No. of ne shares of issue issued durin the mont pursuant thereto	er shares of ig issuer which
			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)				
9. Capital reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other	At price :	State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
				Ordinary s eference s (Othe	shar		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1) 183,559,543	
(2	2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:	
Submitted by: Tricor Tengis Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.