

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited		
	E-Information Techrorated in the Caymar		
Date Submitted 04/06/2	2020		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : 8055 Descr	iption :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding montl	n 50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : N/A Descr	iption :	N	I/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding montl	nN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2020

Stock code : N	<u>/A</u> Descrip	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of t	he month	N/A	N/A	N/A
3. Other Classes of S	Shares			
Stock code : N	I/A Descrip	tion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of t	he month	N/A	N/A	N/A
Total authorised sha	re capital at the end	of the month (State		K\$5,000,000,000.00
II. Movements in Issi	ued Share Capital			
	No. of ord (1)	linary shares (2)	No of preference shares	e No. of other classes of share
Balance at close of				

	No. of ordina	ıry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,934,856,576	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,934,856,576	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option					No. of new shares of issuer issued	No. of new shares of issuer which
scheme					during the month	may be issued
including EGM						pursuant thereto as
approval date —	N	Novement durin	ng the month		- pursuant thereto	at close of the
(dd/mm/yyyy) and						month
class of shares						monu
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Ciantoa	Exorologa	Carroonoa	Барооа		
HK\$0.28						
111(ψ0.20						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)	14//		14/71	14// (14// (100,000,000
(14010-1)						
2.Exercise Price						
HK\$0.311						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)	,			,,, .	,,,	
(11010-1)						
3.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)						
(11010-1)						
4.Exercise Price						
HK\$0.155						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	375,100,000
(Note 1)						
,						
		_				
		Т	Total A. (Ordii		Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised du		h from exercise	e of			
options (State curren				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>			_
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Convertible Notes						
	HK\$	18,316,200	Nil	18,316,200	Nil	76,958,821
Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price	Ordinary Shares HK\$0.238	<u> </u>				
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2016)					
	<u>—</u> —					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(dd/mm/yyyy)	_	<u></u>				
Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u> rence shares) <u>N</u> (Other class) N	I/A	<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)	_	
	No. of new	No. of new shares of
	shares of	issuer which may be
	issuer issued	issued pursuant
	during the	thereto as at close of
	month	the month
	pursuant	trie month
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	
if applicable, and class of shares issuable:		
1. Placing agreement dated 30 July 2019 (as amended by a supplemental		
agreement dated 20 August 2019) made between the Issuer and Grand		
Cartel Securities Company Limited for the proposed placing of convertible		
bonds of an aggregate principal amount up to HK\$120,000,000 which are		
convertible into 480,000,000 ordinary shares of HK\$0.10 each of the Issuer		
at an initial conversion price of HK\$0.25.		
(AGM approval date: 26 June 2019)		
(Moivi approval date. 20 Julie 2013)		
Ordinary shares (Note 1)	N/A	N/A
Ordinary shales (Note 1)	IN/A	IN/A
2.		
Z		
shares (Note 1)		
Shares (Note 1)		-
3.		
J		
shares (Note 1)		
Trial Day (O. F. J.)	N.I.I	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ссинниуууу)			N/A	N/A
				Class of shares				
_		At	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	·	AGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(aa/mm/yyyy)			N/A	N/A

Tvr	oc of Issue	ents in Issue	ed Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)			
		At price :	State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
5.	Scrip dividend			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
				Class of sharesredeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

shares of issuer share issued during issuer of the month may pursuant issued thereto pursu thereto close o	Other Movements in	n Issued	d Share Capital							
issuable (Note 1)	Type of Issue							shares of issued the pursuant	issuer during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A				issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(N/A		N/A
Class of shares issuable (Note 1) At State price: currency State and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)			N/A
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A				•	efer	ence sl	har	res) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:	
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Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.