

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/09/2020		
To : Hong Kong Exchanges and Cle	aring Limited		
	E-Information Techrorated in the Cayman		
Date Submitted05/10/2	2020		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : 8055 Descr	iption :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>50,000,000,000</u>	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :	N	I/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A	Descrip	tion :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the r	nonth	N/A	N/A N/A			
3. Other Classes of Sha	res					
Stock code : N/A	Descrip	tion :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the r	nonth	N/A	N/A			
Total authorised share ca	apital at the end	of the month (State		< \$5,000,000,000.00		
II. Movements in Issued	Share Capital					
	No. of ord	linary shares (2)	No of preference shares	e No. of other classes of shares		
Balance at close of preceding month	3,934,856,576	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the						

N/A

3,934,856,576

month

N/A

N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	n Schemes of	the Issuer)			
Particulars of				No. of new shares of issuer issued	No. of new shares of issuer which	
share option scheme				during the month	may be issued	
including EGM						pursuant thereto as
approval date —	N	Novement durin	ng the month		_	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.28						
11Κφυ.20						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)						
2.Exercise Price						
HK\$0.311						
Τιτιφοίοτι						
Meeting						
approved						
(23/05/2011)	N1/A	N 1/A	N1/A	N 1/A	N 1/A	222 222 222
Ordinary shares	N/A	N/A	<u>N/A</u>	N/A	N/A	298,000,000
(Note 1)						
3.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011) Ordinary shares	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)	IN/A	IN/A	N/A	IN/A	IN/A	200,200,000
(11010-1)						
4.Exercise Price						
HK\$0.155						
Meeting						
approved (23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	375,100,000
(Note 1)	14//				1471	
,						
		٦	Fotol A (Ordi:	on charact	Niil	
		!	Fotal A. (Ordii Prefere	nary snares) nce shares)	Nil N/A	
				Other class)	N/A	
Total funds raised do	iring the mont	h from exercise	,			
options (State curre				Nil		
	• /		-			ļ

Warrants to Issue Shares	<u>of the Issuer</u>	which are to	be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	·					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 14//1						
						<u>-</u>
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) <u>Nil</u>		_
			(Preferen	ce shares) N/A		-
			(O	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Notes Nil 18,316,200 HK\$ 18,316,200 Nil 76,958,821 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.238 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Placing agreement dated 30 July 2019 (as amended by a supplemental agreement dated 20 August 2019) made between the Issuer and Grand Cartel Securities Company Limited for the proposed placing of convertible		
bonds of an aggregate principal amount up to HK\$120,000,000 which are		
convertible into 480,000,000 ordinary shares of HK\$0.10 each of the Issuer		
at an initial conversion price of HK\$0.25. (AGM approval date: 26 June 2019)		
(AGINI approval date. 20 June 2019)		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)		
3.		
o		
shares (Note 1)		
Total D. (Onding on a bound)	NI:I	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	
(Other diass)	, .	

	Other Movement	<u>s in Issue</u>	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of alaman				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(астипуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
	0 "	At	State	Issue and allotment	(/ /)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)	`	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111/yyyy)			N/A	N/A

	Other Movement	ts in Issue	ed Share Capital						
Туј	pe of Issue					is: th pu	nares of sued	new issuer during month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	S	-			
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares repurchased (Note 1)		_			
6.	Repurchase of shares			Cancelled Date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares redeemed (Note 1)	S	_			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A		N1/A
							N/A		N/A
				Class of shares issuable (Note 1)	S				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
							N/A		N/A

	Other Movemen	nts in Issue	ed Share Capital				
Type	e of Issue					No. of ne shares of issu issued durir the mon pursuant thereto	ng issuer which
				Class of shares — issuable (Note 1)			
9. (Capital			Issue and allotment (date: (dd/mm/yyyy)	/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	/ /)			
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
10. (Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
				(Prefer	inary shar ence shar (Other cla	res) N/A	
	Total increase	/ (decreas	se) in ordinary shares	during the month (i.e. Total o	of A to E):	(1) Nil	
						(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.