

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	E-Information Techr prated in the Cayman 021		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 8055 Descri	ption :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : N/A Descri	ption :	N	//A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

28/02/2021

2. Preference Shares			
Stock code : N/A D	escription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
Stock code : N/A D	escription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at th	e end of the month (State	= :	\$5,000,000,000.00
II. Movements in Issued Share Cap	pital		
No. (1)	of ordinary shares (2)	No of preference shares	No. of other classes of share
Ralanco at close of			

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,934,856,576	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	3,934,856,576	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
including EGM		4				pursuant thereto as
approval date —	IV.	Novement during	ng the month		-	at close of the
(dd/mm/yyyy) and						month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granteu	LXelCiSeu	Caricelleu	Lapseu		
HK\$0.28						
Monting						
Meeting approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	106,000,000
(Note 1)						
2.Exercise Price						
HK\$0.311						
Meeting						
approved						
(23/05/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	298,000,000
(Note 1)						
3.Exercise Price						
HK\$0.285						
Meeting						
approved						
(23/05/2011)		<b>.</b>			<b>N</b> 1/ <b>A</b>	
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	268,200,000
(Note 1)						
4.Exercise Price						
HK\$0.155						
Meeting						
approved						
(23/05/2011)	NI/A	N1/A	N1/A	NI/A	NI/A	075 100 000
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	375,100,000
, , , ,						
		٦	Total A. (Ordin		Nil	
				nce shares) Other class)	N/A	
Total funds raised du	ring the month	h from evercis	,	Outer Class)	14/ 🔼	
options (State curren		II II OIII GAGIOISE		Nil		

Warrants to Issue Shares	of the Issue	r which are to	) be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,					
Cubaculation arios						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,				
( / / )						
Stock code (if listed) Class of shares						
Cooks a substitute as a substitute						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares) Nil		
			(Preferen	nce shares) N/A		<del>-</del> -
			(C	Other class) <u>N/A</u>		_

Class and description  1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Convertible Notes	_					
	HK\$	18,316,200	Nil	18,316,200	Nil	76,958,821
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordinary Shares					
Subscription price  AGM approval date	HK\$0.238					
(if applicable)						
(dd/mm/yyyy)	(30/06/2016)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.						
J.	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
				dinary shares) <u>N</u>		
			(Prefe	rence shares) N (Other class) N		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)	_	
	No. of new shares of	No. of new shares of issuer which may be
	issuer issued	issued pursuant
	during the	thereto as at close of
	month	
	pursuant	the month
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	
if applicable, and class of shares issuable:		
1. Placing agreement dated 30 July 2019 (as amended by a supplemental		
agreement dated 20 August 2019) made between the Issuer and Grand		
Cartel Securities Company Limited for the proposed placing of convertible		
bonds of an aggregate principal amount up to HK\$120,000,000 which are		
convertible into 480,000,000 ordinary shares of HK\$0.10 each of the Issuer		
at an initial conversion price of HK\$0.25.		
(AGM approval date: 26 June 2019)		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)		
3.		
shares (Note 1)		
T. I.D. (0.11)	N.171	
Total D. (Ordinary shares)	Nil	.
(Preference shares)	N/A	
(Other class)	N/A	

							No. of new	No. of new
T	ype of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1. F	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2. (	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3. F	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IVA	N/A
				Class of shares issuable (Note 1)				
4. E	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Ту	oe of Issue	its in Issue	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
5.	Scrip dividend	At price :	State currency ————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ )	N/A	N/A
6.	Repurchase of shares			EGM approval date:	/ )	<u>N/A</u>	<u>N</u> /A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: ( / (dd/mm/yyyy)  EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	<u>N/A</u>
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ )		<u>N</u> /A

	Other Movemer	nts in Issue	ed Share Capital				
Туре	e of Issue					shares of is issued du	new suer shares of issuer which onth may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	S		
9.	Capital			Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
	reorganisation			EGM approval date:	( / / )	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of share:			
				issuable (Note 1)	· 	_	
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E. (	Ordinary sha	ares) Nii	
				,	eference sha	ares) N/A	
					(Other ci	ass) N/A	
	Total increase	/ (decreas	e) in ordinary share	s during the month (i.e. To	otal of A to E)	: (1) Nil	
						(2) N/A	

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar ecretary or other duly authorised officer)
(Director, Se	ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.