

28 July 2015

**Possible general offer**
**Disclosure of dealings in the shares of KEE Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Chen Biao	27 July 2015	Options	Share option	Lapsing of option / traded option contract	108,000	1 April 2016	31 March 2017	\$1.3900	\$0.0000	0
		Options	Share option	Lapsing of option / traded option contract	90,000	1 April 2016	31 March 2018	\$0.6000	\$0.0000	0

		Options	Share option	Lapsing of option / traded option contract	135,000	1 April 2017	31 March 2018	\$0.6000	\$0.0000	0
		Options	Share option	Lapsing of option / traded option contract	300,000	1 April 2016	31 March 2017	\$0.6000	\$0.0000	0

End

Note:

Chen Biao is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The dealings made were cancellation of options by mutual agreement between the grantor and the grantee.