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KEE Holdings Company Limited

開易控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF THE TRADING IN SHARES

Reference are made to i) the joint announcement issued by Glory Emperor Trading Limited (耀帝貿易有限公司) and KEE Holdings (H.K.) Limited (the “**Company**”) dated 17 February 2016; ii) the announcement of the Company dated 17 March 2016 in relation to the temporary waiver from strict compliance with the minimum public float requirement granted by the Stock Exchange from 17 February 2016 to 30 May 2016 and iii) the announcement of the Company dated 6 April 2016 (the “**Announcements**”) in respect of the Offeror engaged Mason Securities Limited (the “**Placing Agent**”) as placing agent, on a best effort basis, to place down the Shares (the “**Placing**”) to independent purchaser(s) (the “**Placee(s)**”) up to 65,500,000 Shares (the “**Placing Shares**”). Unless the context otherwise requires, capitalized terms defined in the Announcements shall have the same meanings when used herein.

RESTORATION OF PUBLIC FLOAT

On 18 April 2016, the Company has been informed by Placing Agent that it has completed the Placing of 65,500,000 Shares to not less than six placees who are independent third parties not connected with the Company or its connected person (as defined in the Listing Rules).

To the best of the knowledge of the Directors having made all reasonable enquiries, none of the Placees is a connected person (as defined in the Listing Rules) of the Company.

The Board of the Directors of the Company is pleased to announce that, as at the date of this announcement, the public float of the Company has been restored to 25% of the total issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules after completion of the Placing. Immediately after the completion and settlement of the Placing, 108,714,400 Shares, representing 25.00% of the total issued share capital of the Company, are held by the public.

Set out below are the shareholding structure of the Company (i) immediately upon close of the Offer but prior to the completion and settlement of the Placing; and (ii) immediately after the completion and settlement of the Placing:

Shareholders	Immediately upon close of the Offer but prior to the completion and settlement of the Placing		Immediately after the completion and settlement of the Placing	
	Number of Shares	Approximately %	Number of Shares	Approximately %
The Offeror	391,589,600	90.06%	326,089,600	75%
Public Shareholders	<u>43,214,400</u>	<u>9.94%</u>	<u>108,714,400</u>	<u>25%</u>
Total	<u><u>434,804,000</u></u>	<u><u>100%</u></u>	<u><u>434,804,000</u></u>	<u><u>100%</u></u>

RESUMPTION OF THE TRADING IN SHARES

Trading in Shares has been halted with effect from 9:00 a.m. on 18 February 2016 at the request of the Company pending the restoration of the minimum public float of 25%. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m on 19 April 2016.

By Order of the Board
KEE Holdings Company Limited
Wu David Hang
Chairman

Hong Kong, 18 April 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Wu David Hang
 Mr. Hou Jian

Independent non-executive Directors:

Mr. Wong Yik Chung John
 Mr. Tse Calvin Kai Chuen
 Mr. Leung Ka Tin