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KEE HOLDINGS COMPANY LIMITED

開易控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

**CLARIFICATION ANNOUNCEMENT
PROXY FORM FOR THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular (the “**Circular**”) of KEE Holdings Company Limited (the “**Company**”) dated 15 December 2016 and the accompanying proxy form (the “**Proxy Form**”) for use at the extraordinary general meeting (“**EGM**”) to be held on Thursday, 5 January 2017. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

The Board would like to clarify the typographical error contained in the English version of the Proxy Form that the EGM should be held at Suite 510, Chater House, 8 Connaught Road Central, Hong Kong instead of Suite 510, Charter House, 8 Connaught Road Central, Hong Kong.

The Chinese version of the Proxy Form does not have this typographical error. Save for the above, all the information in the Proxy Form shall remain the same.

The existing English and Chinese versions of the Proxy Form in the form as they are now will continue to be valid for the EGM.

By Order of the Board
KEE Holdings Company Limited
Wu David Hang
Chairman

Hong Kong, 16 December 2016

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wu David Hang

Mr. Hou Jian

Independent non-executive Directors:

Mr. Wong Yik Chung John

Mr. Tse Calvin Kai Chuen

Mr. Leung Ka Tin