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KEE Holdings Company Limited
開易控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

**COMPLETION OF STRATEGIC PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of KEE Holdings Company Limited (the “**Company**”) dated 26 June 2017 (the “**Announcement**”) in relation to the Subscription Agreement and the proposed issue of new Shares under the General Mandate. Unless the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that all of the conditions precedent under the Subscription Agreement have been fulfilled and Completion has taken place on 30 June 2017 pursuant to the terms of the Subscription Agreement. A total of 30,000,000 Subscription Shares have been allotted and issued by the Company to the Subscriber at the Subscription Price of HK\$1.00 per Subscription Share under the General Mandate.

By Order of the Board
KEE Holdings Company Limited
Wu David Hang
Chairman

Hong Kong, 30 June 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Wu David Hang

Mr. Hou Jian

Independent non-executive Directors:

Mr. Wong Yik Chung John

Mr. Tse Calvin Kai Chuen

Mr. Leung Ka Tin