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**KEE Holdings Company Limited**

**開易控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2011)**

**MAJOR TRANSACTION  
WAIVER FOR FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) of the KEE Holdings Company Limited (the “**Company**”) dated 18 July 2017, 3 August 2017, 8 August 2017 and 25 August 2017 in relation to the disposal of the entire share capital of Neo Ocean Ventures Limited, which constitute a major transaction of the Company under the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, amongst other things, information in relation to the Disposal, the Disposal Agreement and the transactions contemplated thereunder is required to be despatched to the Shareholders on or before 25 August 2017.

As the Company requires additional time to prepare and finalise certain information for inclusion in the Circular, the Company hereby announces that it has obtained a waiver from the Stock Exchange pursuant to Rule 14.41(a) of the Listing Rules to despatch the Circular on or before 8 September 2017.

By Order of the Board  
**KEE Holdings Company Limited**  
**Wu David Hang**  
*Chairman*

Hong Kong, 28 August 2017

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Mr. Wu David Hang

Ms. Feng Xiaoying

*Independent non-executive Directors:*

Mr. Yau Pak Yue

Mr. Lu Nim Joel

Mr. Leung Ka Tin