

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KEE Holdings Company Limited	
Date Submitted	01/06/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2011</u> Descrip	otion : <u>KEE</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u> Description :		N/A			
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding 1	nonth				
Increase/(decrease)						
Balance at close of th	ne month					

3. Other Classes of Shares

Stock code :	N/A Description :		N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth			
Increase/(decrease)			-		
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*): HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	464,804,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	464,804,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of
including EGM					the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
$\overline{(Note 1)}$						
(Note 1)						
		Tc	otal A. (Ordin	ary shares)	N/A	
				nce shares)		
				ther class)		
Total funds raised du	ring the month	n from exercise o	,	,		
options (State current			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. 10/1					
	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) N/A	L	
		(Prefere	ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$	L	

Commetilitar (i.e. Commetilitari				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)						
Stock code (if listed)		·					
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) $\frac{N/A}{N/A}$			
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if ap	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	-	
-		-	
-		-	
-	shares (Note 1)		
2.	N/A	-	
		-	
-	(/ /)		
-	shares (Note 1)		
3.	N/A		
-			
-		-	
-	shares (Note 1)		
-			
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	. <u> </u>			
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable				
	State	(Note 1)	(/ /)		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(, ,)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
	State	(Note 1) Issue and allotment	(/ /)		
3. Placing	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)				
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

		For	Main Bo	ard a	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1074	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
					<u>N/A</u>	<u>N/A</u>

			For	<u>Main B</u> oa	rd and GEM listed issuers				
						No. of new	No. of new		
						shares of issuer	shares of		
						issued during	issuer which		
						the month	may be		
						pursuant thereto	issued		
							pursuant thereto as at		
							close of the		
	Type of Issue						month		
	Type of Issue						month		
			Class of shares issuable						
			(Note 1)						
			(1000 1)						
9.	Capital		Issue and allotment	(/ /)				
	reorganisation		date : (dd/mm/yyyy)						
				(/ /)				
			EGM approval date:	(/ /)				
			(dd/mm/yyyy)			NT/A	NT/A		
						N/A	N/A		
				Ordinar	X 7				
			Ordinary Class of shares issuable Share						
				Share					
			(Note 1)						
10.	Other	At price. State	Issue and allotment						
	(Please specify)	At price : State	date : (dd/mm/yyyy)	(/ /)				
			EGM approval date:		``				
			(dd/mm/yyyy)	(/ /)				
						N/A	N/A		
			Total E. (Ordinary sl	nare	es) <u>N/A</u>			
	(Preference shares) <u>N/A</u>								
	(Other class) <u>N/A</u>								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Yau Chi Chiu	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.