

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KEE Holdings Company Limited	
Date Submitted	03/09/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2011</u> Descrip	otion : <u>KEE</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	k code : <u>N/A</u> Description		on : N/A			
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					

3. Other Classes of Shares

Stock code :	N/A	_Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*): HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	464,804,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	464,804,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Opt	ions (under	Share O	ption Sch	nemes of	the]	[ssuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
(Note 1)						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	ary charac)	N/A	
		10				
				nce shares)		
				Other class)	N/A	
Total funds raised du		from exercise o				
options (State curren	cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- 				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
(/ /)	· · ·				
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) N/A	L	
		(Prefere	ence shares) N/A		
		(Other class) N/A	L	

Convertibles (i.e. Convertible i	nto Sharos of the I	amor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u>		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
	_	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D (Ordinary charge)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
_	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_ `		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

				For Main Board and GEM listed issuers					
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (<i>Note 1</i>)						
Scrip dividend	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>		
			Class of shares repurchased (<i>Note 1</i>)						
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A		
						<u>N/A</u>	<u>N/A</u>		
			Class of shares redeemed (<i>Note 1</i>)						
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A		
						<u>N/A</u>	<u>N/A</u>		
			Class of shares issuable (Note 1)						
Consideration issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NI/A		
						<u>IN/A</u>	<u>N/A</u>		
	Repurchase of shares Redemption of shares	Scrip dividend At price : State currency Repurchase of shares Redemption of shares	Scrip dividend At price : State currency	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (More 1) Consideration issue At price : State currency Class of shares issuable (Note 1) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyy)	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares repurchased (Note 1) Repurchase of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)) Consideration issue At price : State currency Class of shares issuable (/ / / dd/mm/yyyy) Class of shares issuable (// / / dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy))	Scrip dividend At price : State currency Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Consideration issue At price : State (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Spe of Issue Class of shares issuable (// / /) Scrip dividend At price : State currency Issue and allotment (/ / /) Scrip dividend At price : State currency Issue and allotment date : (/ / /) Repurchase of shares Class of shares issuable (/ / /) Repurchase of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares issuable (/ / /) Consideration issue At price : State currency Class of shares issuable (/ / /) Consideration issue At price : State currency Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) <		

			For	Main Bo	ard a	and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	Ordina Share			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Yau Chi Chiu</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.