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**KEE Holdings Company Limited**

**開易控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2011)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
THE ANNUAL REPORTS FOR THE TWO YEARS ENDED  
31 DECEMBER 2018 AND  
31 DECEMBER 2017**

Reference is made to the annual reports (the “**Annual Reports**”) of KEE Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2018 published on 26 April 2019 and the year ended 31 December 2017 published on 27 April 2018. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Annual Reports.

In addition to the information provided in the Annual Reports, the Board would like to provide the following further information in relation to the use of net proceeds from placing of new shares under general mandate.

## USE OF NET PROCEEDS FROM PLACING OF NEW SHARES UNDER GENERAL MANDATE

As disclosed in the announcement of the Company dated 30 June 2017, completion of the issue of 30,000,000 new ordinary shares by the Company under general mandate at a subscription price of HK\$1.00 per share to CM Equities SP, a segregated portfolio of CM SPC, the subscriber, (the “**Placing**”) took place on 30 June 2017. Net proceeds from the Placing were approximately HK\$29.19 million. The use of proceeds is as follows:

Intended use	Net proceeds <i>HK\$ 'million</i>	Utilisation	Utilisation	Remaining balance <i>HK\$ 'million</i>
		up to 31 December 2017 <i>HK\$ 'million</i>	up to 31 December 2018 <i>HK\$ 'million</i>	
financing any potential investment opportunities of the Group	29.19	29.19 ( <i>Note</i> )	—	—

*Note:* The entire net proceeds of HK\$29.19 million was used as part of the consideration of HK\$55,000,000 for the subscription of non-voting, participating and redeemable Class G shares in the share capital of Fullgoal China Access RQFII Fund SPC (“**Fullgoal SPC**”) in the Fullgoal Strategic Growth Fund Segregated Portfolio, a segregated portfolio created by Fullgoal SPC.

There is no change in the intended use of the net proceeds from the Placing from that stated in the announcement of the Company dated 26 June 2017.

The above additional information does not affect other information contained in the Annual Reports and, save as disclosed in this announcement, the remaining contents of the Annual Reports remain unchanged.

By Order of the Board  
**KEE Holdings Company Limited**  
**Wu David Hang**  
*Chairman*

Hong Kong, 3 September 2019

*As at the date of this announcement, the executive Directors are Mr. Wu David Hang and Mr. Yau Chi Chiu; and the independent non-executive Directors are Mr. Yau Pak Yue, Mr. Lu Nim Joel and Mr. Leung Ka Tin.*