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KEE Holdings Company Limited

開易控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF TRADING

Reference is made to the joint announcement dated 20 September 2019 issued by KEE Holdings Company Limited (the “**Company**”), China Sun Corporation (“**China Sun**”), Central Eagle Limited (“**Central Eagle**”) and Golden Diamond Inc. (“**Golden Diamond**”, together with China Sun and Central Eagle, the “**Joint Offerors**”) in relation to, among others, the close of the Offer, results of the Offer and the status of the public float of the Company and the announcement dated 26 September 2019 (the “**Announcement**”) issued by the Company in relation to the grant of waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period from 20 September 2019 to 20 December 2019. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

RESTORATION OF PUBLIC FLOAT

The Company was informed by the placing agent that the 55,700,000 shares of the Company (the “**Shares**”), representing approximately 11.98% of the issued share capital of the Company as at the date of this announcement, had been placed through the placing agent to independent places on 19 December 2019 (the “**Placing**”). To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the places are not connected persons (as defined in the Listing Rules) of the Company. None of the places or their respective ultimate beneficial owners under the Placing has become a substantial shareholder of the Company immediately upon completion of the Placing.

Immediately upon completion of the Placing, a total of 116,257,400 Shares, representing approximately 25% of the issued share capital of the Company, are held by the public. As such, the public float of the Company has been restored to at least 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules with effect from completion of the Placing. The following is a summary of the shareholding structure of the Company immediately before and immediately after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<i>The Joint Offerors and parties acting in concert with each of them</i>				
— China Sun	166,206,331	35.76	133,706,331	28.77
— Central Eagle	154,097,663	33.15	130,897,663	28.16
— Golden Diamond	<u>83,942,606</u>	<u>18.06</u>	<u>83,942,606</u>	<u>18.06</u>
Sub-total:	404,246,600	86.97	348,546,600	74.99
Public Shareholders	<u>60,557,400</u>	<u>13.03</u>	<u>116,257,400</u>	<u>25.01</u>
Total:	<u><u>464,804,000</u></u>	<u><u>100.00</u></u>	<u><u>464,804,000</u></u>	<u><u>100.00</u></u>

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 23 September 2019 pending the restoration of the public float of the Shares. An application has been made by the Company to the Stock Exchange for resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 20 December 2019.

By Order of the Board
KEE Holdings Company Limited
Zhuang Weidong
Chairman

Hong Kong, 19 December 2019

As at the date of this announcement, the executive Directors are Mr. Zhuang Weidong, Mr. Qiu Chuanzhi, Mr. Wu David Hang and Mr. Mak Yung Pan Andrew, the non-executive Director is Ms. Lin Ping and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei and Mr. Liew Fui Kiang.