

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Apex Group Limited**  
**中國恒泰集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2011)**

## **ANNOUNCEMENT PURSUANT TO RULES 13.51(2)(I) AND 13.51B(2) OF THE LISTING RULES**

This announcement is made by China Apex Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.51(2)(I) and 13.51B(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Mr. Leung Ka Tin (“**Mr. Leung**”), an independent non-executive Director, that he has been informed by Rentian Technology Holdings Limited (“**Rentian**”), a company incorporated in the Cayman Islands with limited liability whose shares are listed on the Main Board of the Stock Exchange (Stock Code: 885) that on 21 October 2020, Rentian was ordered to be wound up by the High Court of The Hong Kong Special Administrative Region (the “**High Court**”) in HCCW 63/2020 (the “**Winding-up Order**”) and the Official Receiver was appointed as the provisional liquidator of Rentian (the “**Appointment of Provisional Liquidator**”). Mr. Leung was an independent non-executive director of Rentian from 6 May 2019 to 16 March 2020.

Based on the announcements of Rentian dated 20 March 2020, 1 April 2020, 8 June 2020, 19 June 2020, 17 July 2020, 3 August 2020, 9 September 2020 and 21 October 2020 (“**Rentian Announcements**”):

On 19 March 2020, Rentian received a winding up petition from the High Court (Companies Winding-up Proceedings No. 63 of 2020) (the “**Petition**”) in respect of which certain individual bondholders (the “**Petitioners**”) alleged that they have invested in a private bonds issued by Rentian (“**Rentian Bonds**”) and that by reason of an alleged default of the terms and conditions of Rentian Bonds, the Petitioners are alleged creditors of Rentian in the sum of approximately HK\$195 million. The Petition listed to be heard before the High Court was adjourned to 21 October 2020. On 21 October 2020, Rentian was ordered to be wound up by the High Court in HCCW 63/2020 and the Official Receiver was appointed as the provisional

liquidator of Rentian. Under Section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32 of the Laws of Hong Kong), any disposition of the property of Rentian, including things in action, and any transfer of shares, or alterations in the status of the members of Rentian, made after the commencement of the winding up, shall, unless the Court otherwise orders, be void.

According to the interim report for the six months ended 30 June 2020 of Rentian, Rentian and its subsidiaries are principally engaged in (i) the provision of Integrated Smart Internet of Things (IoT) solutions; (ii) Human-machine Interactive Devices (HMID); (iii) intelligent documentation service; (iv) securities and other investment; and (v) money lending business. Mr. Leung confirmed that he is not a party of such winding up proceedings and is not aware of any actual or potential claim that has been or will be made against him because of the above matter.

As the Winding-up Order was granted and the provisional liquidator was appointed within 12 months after Mr. Leung ceased to act as an independent non-executive director of Rentian on 16 March 2020, it constitutes events required to be disclosed by the Company pursuant to Rules 13.51(2)(1) and 13.51B(2) of the Listing Rules.

The Board has no further information on the Winding-up Order, the Appointment of Provisional Liquidator and the Petition other than those set out above which is based on the information provided by Mr. Leung and the details set out in the Rentian Announcements. As the Winding-up Order, the Appointment of Provisional Liquidator and the Petition did not involve the Group, the Board is of the opinion that it does not and will not have any impact on the business and operations of the Group.

Save as disclosed above, there is no other matter in relation thereto that needs to be brought to the attention of the shareholders of the Company.

By Order of the Board  
**China Apex Group Limited**  
**Zhuang Weidong**  
*Chairman*

Hong Kong, 23 October 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Zhuang Weidong, Mr. Qiu Chuanzhi, Mr. Wu David Hang and Mr. Mak Yung Pan Andrew; the non-executive director of the Company is Ms. Lin Ping; and the independent non-executive directors of the Company are Mr. Leung Ka Tin, Mr. Cheng Hong Kei and Mr. Liew Fui Kiang*