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中國恒泰
CHINA APEX

China Apex Group Limited
中國恒泰集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the announcements (the “**Announcements**”) of China Apex Group Limited (the “**Company**”) dated 11 October 2021 and 12 October 2021 respectively in relation to, among others, the appointment of receivers pursuant to Rules 3.7 and 3.8 of the Takeovers Code; (ii) the monthly update announcements (the “**Monthly Update Announcement(s)**”) of the Company dated 11 November 2021, 13 December 2021 and 13 January 2022 respectively pursuant to Rule 3.7 of the Takeovers Code; and (iii) the announcement (the “**Resignation Announcement**”) of the Company dated 13 January 2022 in relation to, among others, the resignation of an executive director of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements, the Monthly Update Announcements and the Resignation Announcement.

As disclosed in the Announcements, the Company was informed by the Receivers that they were appointed by the Creditor as the joint and several receivers of 341,466,600 shares of the Company and the total number of the Relevant Shares and the number of the Relevant Shares beneficially owned by each of Central Eagle, China Sun and Golden Diamond as disclosed in the Announcements and Monthly Update Announcements were based on the then information provided by the Receivers. As disclosed in the Announcements, the Company is not in position to ascertain the validity of the appointment of the Receivers.

The Company wishes to clarify that based on the amended disclosure of interests forms filed by the Receivers on 6 January 2022 (amending the disclosure of interests forms filed by the Receivers on 11 October 2021) and further information provided by the Receivers subsequently, the number of the Relevant Shares should be 326,246,600 shares (instead of 341,446,600 shares) of the Company, representing approximately 70.19% (instead of approximately 73.46%) of the issued share capital of the Company, of which 129,897,663 shares (instead of 125,397,663 shares) are beneficially owned by Central Eagle, representing approximately 27.95% (instead of approximately 26.98%) of the issued share capital of the Company, 133,706,331 shares are beneficially owned by China Sun, representing approximately 28.77% of the issued share capital of the Company, and 62,642,606 shares (instead of 82,342,606 shares) are beneficially owned by Golden Diamond, representing approximately 13.48% (instead of approximately 17.72%) of the issued share capital of the Company.

By Order of the Board
China Apex Group Limited
Zhuang Weidong
Chairman

Hong Kong, 20 January 2022

As at the date of this announcement, the executive Directors are Mr. Zhuang Weidong, Mr. Qiu Chuanzhi and Mr. Mak Yung Pan Andrew; the non-executive Director is Ms. Lin Ping; and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei and Mr. Liew Fui Kiang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading