

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**China Apex Group Limited**  
**中國恒泰集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2011)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of the Company dated 9 January 2023 (the “**Announcement**”) in relation to, among others, the Placing. Unless otherwise defined, terms used herein shall have the same meaning as those in the Announcement.

The Company would like to clarify the below information.

1. The paragraph in the section headed “Completion of the Placing” in the Announcement shall read as (with amendments underlined):

Subject to, among other things, the Receivers having duly obtained from the Creditor the approval to dispose of the Placing Shares by way of the Placing and to appoint the Placing Agent to act as the placing agent of the Vendor and all representations, warranties and undertakings set out in the Placing Agreement are true, accurate and not misleading, completion of the Placing is expected to take place on or before 16 January 2023, or such other date as the Receivers and the Placing Agent may mutually agree in writing.

2. The definition of “Placing Price” in the Announcement should read as (with amendments underlined): “HK\$0.85 per Placing Share”.

Save for the above, all other information stated in the Announcement remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board  
**China Apex Group Limited**  
**Yip Siu Lun Dave**  
*Chairman and executive Director*

Hong Kong, 9 January 2023

*As at the date of this announcement, the executive Directors are Mr. Yip Siu Lun Dave, Mr. Mak Yung Pan Andrew, Mr. Wu Cody Zhuo-xuan and Ms. Cheung Ka Yuen; the non-executive Director is Ms. Lin Ping; and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei, Mr. Liew Fui Kiang and Mr. Ko Kwok Shu.*