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**China Apex Group Limited**  
**中國恒泰集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2011)**

## **INSIDE INFORMATION**

### **DISPOSAL OF SHARES BY EXISTING SHAREHOLDER**

This announcement is made by China Apex Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 October 2021 in respect of the appointment of the Mr. Chan Ho Yin and Mr. Li Kin Long Kenny, the joint and several receivers (the “**Receivers**”) of, amongst others, the ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company (the “**Shares**”) beneficially owned by China Sun Corporation (the “**Vendor**” or “**China Sun**”) (details of the appointment are set out in the announcement of the Company dated 11 October 2021) by Noble Wisdom Ever Limited (the “**Creditor**”) on 7 October 2021 for 133,706,331 Shares held by the Vendor. The 133,706,331 Shares held by Vendor were charged in favour of the Creditor for a loan facility.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed that the Vendor has on 21 December 2023 disposed of an aggregate of 11,155,296 ordinary Shares, representing 2% of the total issued share capital of the Company as at the date of this announcement (the “**Disposal**”). Following the Disposal, the Vendor is still interested in 122,551,035 Shares, representing approximately 21.97% of the total issued share capital of the Company as at the date of this announcement.

Based on the information available to the Company, the shareholding structure of the Company immediately after the Disposal is as follows:

<b>Shareholders:</b>	<b>Immediately after the Disposal</b>	
	<i>Number of Shares</i>	<i>Approximate %</i>
Central Eagle Limited ( <i>Note 1</i> )	130,897,663	23.47
China Sun ( <i>Note 2</i> )	122,551,035	21.97
Golden Diamond Inc. ( <i>Note 3</i> )	26,566,126	4.76
Public shareholders	277,749,976	49.80
<b>Total</b>	<b>557,764,800</b>	<b>100</b>

*Note 1:* Central Eagle is wholly-owned by Mr. Wu Jingming.

*Note 2:* China Sun is wholly-owned by Mr. Qiu Chuanzhi. The Shares beneficially owned by China Sun are held by the Receivers.

*Note 3:* Golden Diamond is owned as to 60% by Ms. Lin Ping, a non-executive Director, and as to 25% by Mr. Mak Yung Pan Andrew, an executive Director. The Shares beneficially owned by Golden Diamond are held by the Receivers.

The Company does not expect that the Disposal will have any significant impact on the business operations of the Company.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**China Apex Group Limited**  
**Yip Siu Lun Dave**  
*Chairman and executive Director*

Hong Kong, 22 December 2023

*As at the date of this announcement, the executive Directors are Mr. Yip Siu Lun Dave, Mr. Mak Yung Pan Andrew, Mr. Wu Cody Zhuo-xuan and Ms. Cheung Ka Yuen; the non-executive Director is Ms. Lin Ping; and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei, Mr. Liew Fui Kiang and Mr. Ko Kwok Shu.*