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**Sino Distillery Group Limited**

**中國釀酒集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 APRIL 2014**

The Board is pleased to announce that the ordinary resolution to approve the proposed refreshment of the Existing General Mandate was duly passed by the Independent Shareholders by way of poll at the EGM held on 2 April 2014.

Reference is made to the circular (the “**Circular**”) of Sino Distillery Group Limited (the “**Company**”) dated 17 March 2014 in respect of proposed refreshment of the Existing General Mandate. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

## POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution to approve the proposed refreshment of the Existing General Mandate was duly passed by the Independent Shareholders by way of poll at the EGM held on 2 April 2014. Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolution	Number of Shares <i>(approximate % of votes cast)</i>	
	For	Against
To grant a general mandate to the directors of the Company to issue and allot new shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of passing the resolution.	680,196,259 (99.997%)	18,000 (0.003%)
As more than 50% of the votes were cast in favour of the ordinary resolution above, the ordinary resolution was duly passed at the EGM.		

Pursuant to Rule 13.36(4) of the Listing Rules, the refreshment of the Existing General Mandate will be subject to the Independent Shareholders' approval by way of the ordinary resolution at the EGM at which any of the controlling Shareholders and their associates, or where there are no controlling Shareholders, Directors (excluding independent non-executive Directors) and the chief executives and their respective associates shall abstain from voting in favour of the ordinary resolution approving the refreshment of the Existing General Mandate.

As at the date of the EGM, the total number of issued Shares was 1,453,519,876 Shares. The Company does not have any controlling Shareholder. As at the date of the EGM, Mr. Jiang Jianjun, the chairman of the Company and an executive Director, was interested in 108,648,000 Shares representing approximately 7.47% of the entire issued share capital of the Company and Mr. Qu Shuncaï, an executive Director, was interested in 8,180,000 Shares representing approximately 0.56% of the entire issued share capital of the Company. Accordingly, Mr. Jiang Jianjun and Mr. Qu Shuncaï and their respective associates abstained from voting in favour of the ordinary resolution at the EGM. There were 1,336,691,876 Shares, representing approximately 91.97% of the total issued share capital of the Company, as at the date of the EGM held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution at the EGM.

Save as disclosed above, no Shareholders are required under the Listing Rules to abstain from voting on the ordinary resolution at the EGM and no Shareholders or parties has stated their intention in the Circular to vote against or to abstain from voting on the ordinary resolution at the EGM.

By Order of the Board  
**Sino Distillery Group Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 2 April 2014

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Qu Shuncaï and Mr. Song Shaohua; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Zhang Yonggen and Mr. Li Xiaofeng.*