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Sino Distillery Group Limited
中國釀酒集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

ANNOUNCEMENT
(1) INSIDE INFORMATION; AND
(2) ADJOURNMENT OF THE EGM

This announcement is made by Sino Distillery Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the circular of the Company dated 27 March 2014 in relation to the disposal of 75% equity interest in 哈爾濱中國釀酒有限公司 (Harbin China Distillery Company Limited*, a sino-foreign joint venture established under the laws of the People’s Republic of China and an non-wholly owned subsidiary of the Company (the “**Disposal**”), the notice of the extraordinary general meeting of the Company dated 27 March 2014 (the “**Notice**”) and the announcement of the Company dated 16 April 2014 in relation to the halt of trading in the shares of the Company (the “**Shares**”).

The directors of the Company (the “**Directors**”) announce that the Company received some inquiries from the Stock Exchange on 15 April 2014 in relation to a complaint lodged against the Company for the Disposal. The Company is still in the process of verifying the truth of the said complaint. The Company will make further announcements to update the shareholders of the Company (the “**Shareholders**”) and potential investors about the progress of the matter as and when appropriate in compliance with the Listing Rules and the SFO.

Pursuant to the Notice, an extraordinary general meeting of the Company (the “**EGM**”) was scheduled to be held at 11:00 a.m. on Thursday, 17 April 2014 at 2509, Tower One, Lippo Centre, 89 Queensway, Hong Kong to consider and approve, among others, the Disposal. As a result of the said complaint, the chairman of the EGM will propose a resolution to adjourn the EGM to a time, date and place to be further notified by the Company (the “**Adjournment Resolution**”), which, if approved by the Shareholders present at the EGM, the EGM will be so adjourned. Pursuant to Rule 13.41 of the Listing Rules, all Shareholders are permitted to vote on the Adjournment Resolution. If the EGM is adjourned for 14 days or more from 17 April 2014, the Company will issue an at least seven clear days’ notice, specifying the place, the day and the hour of the adjourned meeting to all Shareholders according to its Articles of Association. As at the date of this announcement, the Directors expect that the adjournment of the EGM has no immediate material adverse impact on the financial position and the operation of the Company and its subsidiaries.

At the request of the Company, trading in the Shares on the Stock Exchange had been halted with effect from 9:00 a.m. on 16 April 2014 and will remain halted until further notice.

Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Sino Distillery Group Limited
Jiang Jianjun
Chairman

Hong Kong, 16 April 2014

As at the date hereof, the Executive Directors are Mr. Jiang Jianjun, Mr. Qu Shuncaï and Mr. Song Shaohua; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Zhang Yonggen and Mr. Li Xiaofeng.

* *For identification purpose only*