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Sino Distillery Group Limited
中國釀酒集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

COMPLETION OF MAJOR DISPOSAL

Reference is made to the announcements of Sino Distillery Group Limited (the “**Company**”) dated 28 February 2014, 21 March 2014, 16 April 2014, 17 April 2014, 21 May 2014 and 6 June 2014 and the circular of the Company dated 27 March 2014 (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those in the Circular unless the context otherwise requires.

The Company is pleased to announce that all the conditions precedent to Completion have been satisfied and Completion took place on 18 June 2014.

As disclosed in the Circular, the Company and Beidahuang agreed that the strategic cooperation arrangement regarding (i) the supply of corns needed by the Disposed Company and (ii) the sale of ethanol, distillers dried grains with solubles and fuel ethanol produced by the Disposed Company, by Beidahuang will not continue upon Completion. Details of the cooperation arrangement are set out in the announcement of the Company dated 14 January 2014.

By order of the Board
Sino Distillery Group Limited
Jiang Jianjun
Chairman

Hong Kong, 18 June 2014

As at the date hereof, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncai and Mr. Jiang Jiancheng; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.