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**Sino Distillery Group Limited**

**中國釀酒集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

## **COMPLETION OF SHARE TRANSFER AGREEMENT AND SHENZHEN FOOD JOINT VENTURE AGREEMENT**

Reference is made to the announcements of Sino Distillery Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 11 July 2014 and 25 August 2014 and the circular of the Company dated 28 January 2015 (the “**Circular**”) in relation to, among other things, the Acquisition, the Meiming Capital Injection and the Shenzhen Food Joint Venture Agreement. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Circular.

The Board is pleased to announce that the completion of the Acquisition and the Meiming Capital Injection pursuant to the Shenzhen Food Joint Venture Agreement took place on 4 March 2015. On completion of the Acquisition and the Meiming Capital Injection, the Target Company has a registered capital of RMB10 million and is owned by Meiming as to 50% and Beidahuang Marketing Co. as to 50%. Accordingly, the Target Company has become a 50% indirectly owned subsidiary of the Company and its financial results will be consolidated into the financial statements of the Group.

By Order of the Board  
**Sino Distillery Group Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 4 March 2015

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.*