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Sino Distillery Group Limited

中國釀酒集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

COMPLETION OF THE SUBSCRIPTION OF UNLISTED WARRANTS UNDER SPECIFIC MANDATE

Reference is made to the announcements of Sino Distillery Group Limited (the “**Company**”) dated 11 July 2014, 24 November 2014 and 14 January 2015 and the circular of the Company dated 28 January 2015 (the “**Circular**”) in relation to, among other things, the subscription of unlisted warrants under specific mandate. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and completion of the Subscription took place on 31 March 2015. 180,000,000 Warrants have been issued by the Company to the Subscriber at the Issue Price of HK\$0.01 per Warrant.

By Order of the Board
Sino Distillery Group Limited
Jiang Jianjun
Chairman

Hong Kong, 31 March 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.