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## **China Beidahuang Industry Group Holdings Limited**

**中國北大荒產業集團控股有限公司**

*(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

### **POSITIVE GROWTH ALERT**

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

According to the preliminary calculations by the senior management of the Company during the course of reviewing the management accounts of the Group for the purpose of compiling the internal monthly results of the Group, the unaudited revenue of the Group for the three months ended 31 March 2015 (“**Period**”) was 100% more than that from the continuing operations for the three months ended 31 March 2014. It is expected that the unaudited revenue of the Group for the six months ending 30 June 2015 would significantly increase as compared with that from the continuing operations for the six months ended 30 June 2014. Despite of the substantial increase in the revenue as mentioned, the unaudited net profits of the Group for the Period were approximate to that from the continuing operations of the corresponding period in 2014.

The board of directors of the Company (the “**Board**”) considers that the significant increase in the bulk purchase orders achieved by a subsidiary in the People’s Republic of China engaging in supply of green food products is primary factor contributable to the increase in revenue of the Group during the Period.

The information contained in this announcement is based on the preliminary calculations by the senior management of the Company during the course of reviewing the management accounts of the Group for the purpose of compiling the internal monthly results of the Group for three months ended 31 March 2015, which have not yet been audited or reviewed by the auditor of the Company and would be subject to finalization and necessary adjustments. The unaudited interim results announcement of the Company for the six months ending 30 June 2015 is expected to be released in August 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 17 May 2015

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.*