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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF FORMATION OF JOINT VENTURE

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 21 August 2015 (the “**Announcement**”). Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

Based on the capital contribution by each of the JV Parties, Shenzhen Meiming, Ningxia West and Ningxia Shengdi hold approximately 97.82%, 1.09% and 1.09% of the equity interest of the JV Company respectively. Accordingly, the JV Company is a non-wholly owned subsidiary of the Company and its results, assets and liabilities are included in the consolidated financial statements of the Company.

Shenzhen Meiming intends to contribute all the required capital to the JV Company within 5 years after the establishment of the JV Company. As informed by the other JV Parties, each of them intends to complete its full contribution in kind to the JV Company within 1 year after the establishment of the JV Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 24 August 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.