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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF THE PROPOSALS RELATING TO
BONUS ISSUE OF SHARES
CHANGE IN BOARD LOT SIZE
AND
INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 7 September 2015 (the “**Announcement**”) in relation to, among other things, the proposed Bonus Issue of Shares, Change in Board Lot Size and Increase in Authorised Share Capital. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As set out in the Announcement, a circular containing, among other things, details of the proposed Bonus Issue, Change in Board Lot Size, Increase in Authorised Share Capital and a notice of EGM is expected to be despatched to the Shareholders on 29 September 2015. As additional time is required by the Company to finalise the contents of the circular, the date of despatch of the circular will be postponed to on or before 23 October 2015.

Save for the date of despatch of the circular, the timetable in relation to the proposed Bonus Issue of Shares, Change in Board Lot Size and Increase in Authorised Share Capital disclosed in the Announcement remains unchanged.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 29 September 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.